

18<sup>th</sup> March, 2026

To,  
**Listing Operation Department**  
BSE Limited  
P.J. Towers, Dalal Street,  
Mumbai – 400001

**Listing Compliance Department**  
The National Stock Exchange of India Limited  
Exchange Plaza, C-1, G Block, Bandra-Kurla Complex,  
Bandra (E) Mumbai – 400051

Scrip Code: **544119**

Symbol: **RPTECH**

**Sub.: Investor Presentation**

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Pursuant to Regulation 30(6) we submit herewith a copy of the Investor Presentation.

The said presentation will also be made available on the website of the Company at [www.rptechindia.com/investor](http://www.rptechindia.com/investor).

Yours faithfully,  
**FOR RASHI PERIPHERALS LIMITED**

**Arvind Bajoria**  
Company Secretary and Compliance Officer

Encl.: As above

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**Rashi Peripherals Limited**



# INVESTOR PRESENTATION

MARCH 2026

**36+**  
Years of  
experience

**82**  
Global  
Technology  
Brands

**10,000+**  
Partners /  
B2B  
Customers

**573**  
Million Units  
Distributed

**18,110**  
SKU's

**1,582**  
Employees

**32.5%**  
4 year  
Revenue  
CAGR\*

**15.4%**  
4 year PAT  
CAGR\*

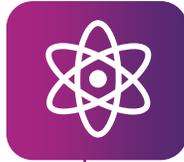
**0.50x**  
Net Debt to  
Equity\*

**AA-  
/Stable**  
CRISIL Long  
Term rating

*All figures as on 9M-FY26  
\* Figures as on FY25*

# ➤ Enabling Adoption & Deployment of Technology in India RPtech

Rashi Peripherals Limited



## Vision

To establish a multi-channel, pan-India distribution footprint and to pursue a high-engagement strategy across General Trade, Modern Trade, and E-Commerce channels.



## Mission

To make IT products available in each of the 800+ districts in India

**RP Tech** plays a foundational role in India's technology ecosystem, connecting global innovation with nationwide access, adoption and trust. We do not merely distribute IT products; we are enabling India's digital and technology adoption at scale.

## How the Company Enables Technology Adoption at Scale



### Bridge Between Global OEMs and India

Trusted national distributor of **82 global technology brands**, enabling faster market entry, **deeper penetration** and long-term brand scaling in India



### Multi-Channel Distribution Backbone

Integrated presence across **General Trade, Modern Trade and E-Commerce**, ensuring technology availability for consumers, enterprises, MSMEs, institutions and government



### Driving Adoption, Not Just Availability

Channel training programs, roadshows, **solution demonstrations** and pre-sales, techno-commercial support enable adoption of complex and high-value IT products



### Trust Through Service & Support

End-to-end services including warranty management, RMA, diagnostics and after-sales support strengthen confidence, repeat purchases and upgrade cycles



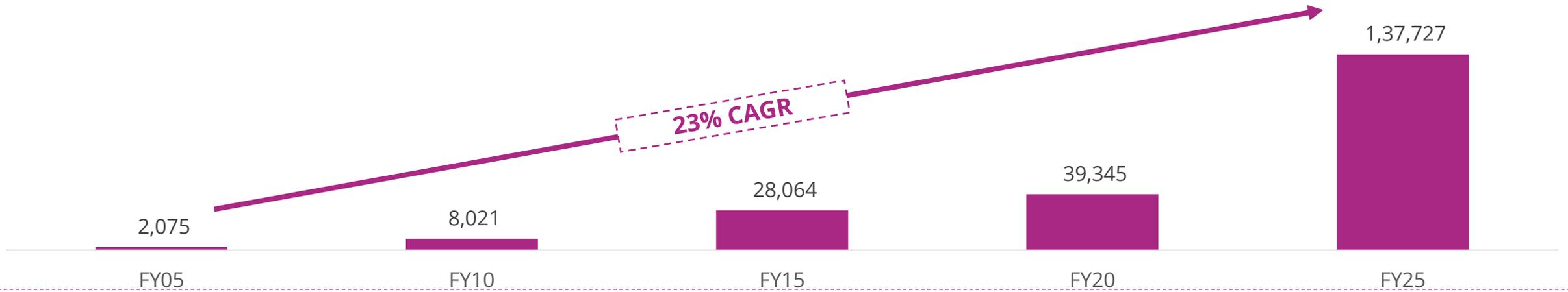
### Nationwide Access

One of India's largest ICT distribution networks with **700+ locations, 55 branches, 70 warehouses and 50 service centres**, extending technology reach beyond metros into **Tier-2, Tier-3** and **emerging markets**

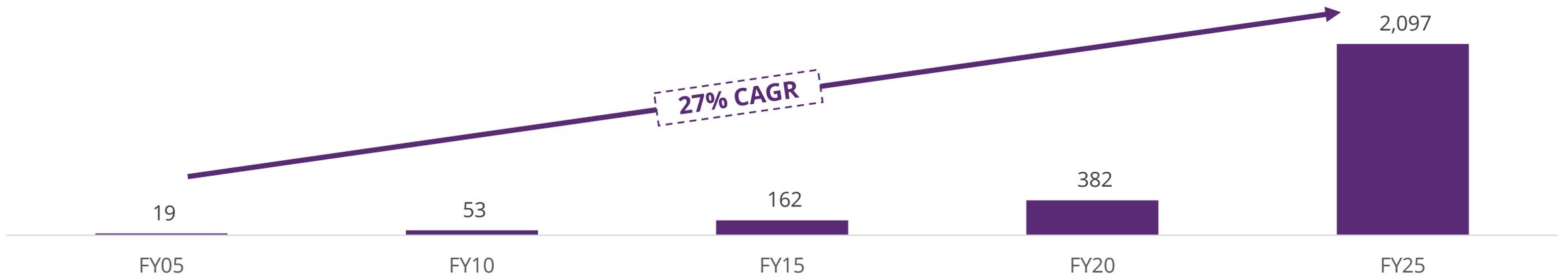
# A History of Sustainable Growth

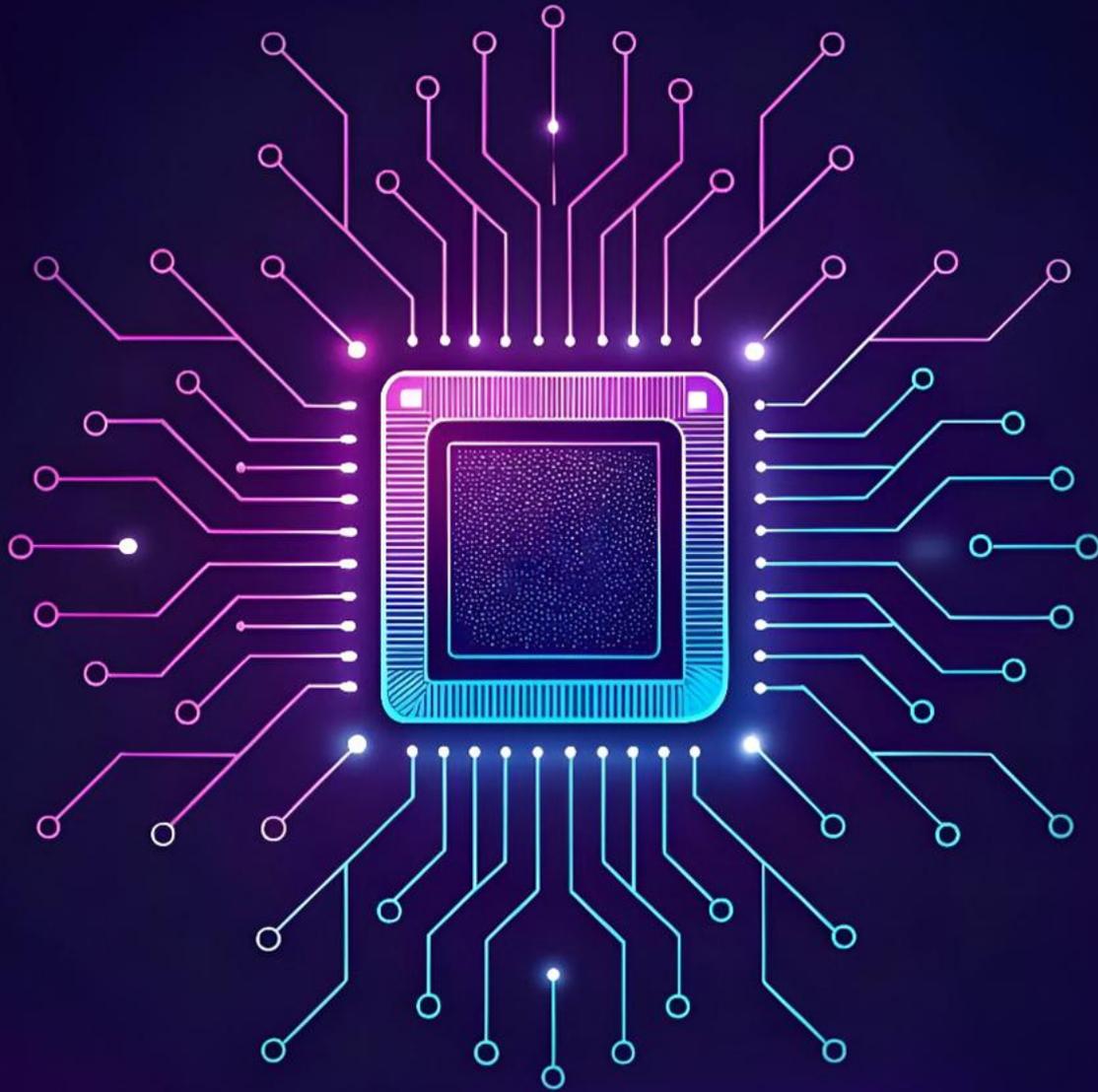
**20%+ CAGR ACROSS TOPLINE AND BOTTOMLINE OVER LAST 20 YEARS**

**Revenue (INR Mn.)**



**PAT (INR Mn)**



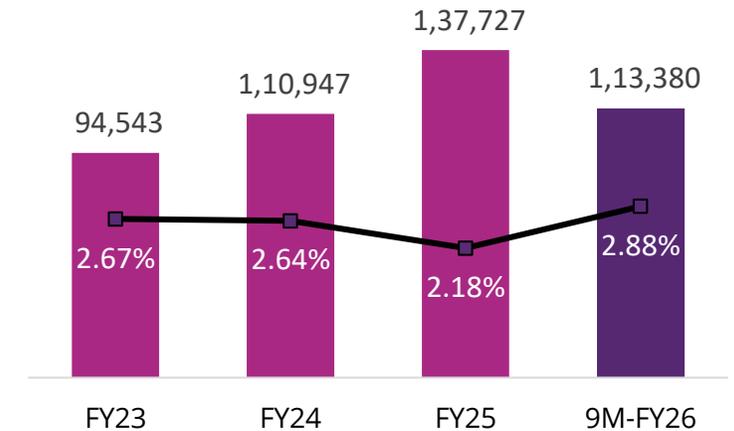


# COMPANY OVERVIEW

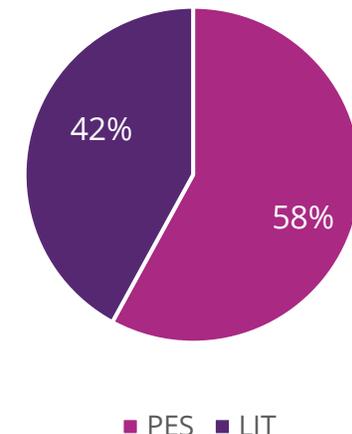
# ➤ Company Overview

- Rashi Peripherals Limited, incorporated in 1989, is one of the India's largest company in Information and Communication Technology (ICT) products distribution segment.
- The Company acts as a key intermediary between global technology original equipment manufacturers and a diversified domestic channel partners including retailers, resellers, regional distributors, system integrators ecosystem.
- It has established a pan-India distribution infrastructure with presence across more than 700 locations, supported by 55 branches, 50 service centres, and 70 warehouses, enabling efficient logistics execution and last-mile reach.
- The business operates through two integrated verticals: Personal Computing and Enterprise Solutions (PES), and Lifestyle and IT Essentials (LIT).
- The Company distributes a comprehensive product portfolio comprising laptops, desktops, servers, storage, networking solutions, peripherals, lifestyle electronics, embedded & semi conductors, and IT accessories.
- The Company partners with 82 global technology OEM brands and serves more than 10,000 domestic channel partners including resellers, regional distributors, system integrators and others.
- It follows an asset-light, scale-driven distribution model supported by vendor relationships, a broad channel partner network, and value-added support.
- The Company is positioned to benefit from India's structural digitization and technology adoption trends.

**Consolidated Revenue (INR Mn) & EBITDA Margins (%)**



**9M-FY26 Segment wise Revenue Split (%)**



Incorporated as Rashi Peripherals Private Limited, marking entry into India's Information and Communication Technology distribution market.

**1989**

Crossed cumulative sales of 1 million units, demonstrating early scale across product categories.

**2002**

Annual revenue crossed INR 10,000 million and cumulative units sold exceeded 10 million, establishing national leadership.

**2011**

Average revenue per customer increased to INR 5.15 million, indicating deeper channel penetration.

**2017**

Annual revenue exceeded USD 1 billion, cumulative units sold crossed 25 million, and average revenue per customer reached INR 9.74 million.

**2022**

Implemented enterprise-wide Customer Relationship Management with 450+ active users.

**2025**

**2000**

Expanded geographical footprint with establishment of 9 branches across India.

**2004**

Expanded branch network to 30 locations, strengthening presence in Tier-2 and Tier-3 markets.

**2016**

Achieved annual revenue of over INR 30,000 million, reflecting sustained multi-category growth.

**2020**

Employee strength crossed 1,000 professionals, strengthening operational scale.

**2024**

Successfully completed Initial Public Offering aggregating INR 600 crore.

# ➤ Board of Directors



**Krishna Kumar Choudhary**

**Chairman & Whole-Time Director**

He brings over four decades of experience in IT distribution. He holds a Bachelor of Commerce degree from Kashi Hindu University and is a member of the Institute of Chartered Accountants of India (ICAI).



**Sureshkumar Pansari**

**Vice-Chairman & Whole-Time Director**

He has over 40 years of experience in IT distribution. He holds a Bachelor's degree in Commerce from Rajasthan University and is an associate member of the Institute of Chartered Accountants of India (ICAI).



**Kapal Suresh Pansari**

**Managing Director**

With 17 years of experience in the technology channel sector, he holds a Bachelor of Commerce degree from the University of Mumbai. He is an alumnus of the S.P. Jain Institute of Management and Research. He has been instrumental in transforming the Company into one of India's fastest-growing ICT distribution powerhouses.



**Keshav Krishna Kumar Choudhary**

**Whole-Time Director**

He brings over 10 years of experience in the technology sector and holds a Bachelor of Science degree in Electrical Engineering from the University of California.



**Rajesh Goenka**

**Chief Executive Officer & Whole-Time Director**

He brings over 25 years of extensive experience in sales and marketing. He has been associated with the Company since 2008 and has played a key role in driving growth through strategic vision and leadership. He has been pivotal in shaping the Company's journey, helping achieve consistent double-digit CAGR over more than two decades.



**Drushti Rahul Desai**

**Independent Director**

She has over 25 years of experience serving on the boards of various companies, with deep expertise in valuations. She is a member of the Institute of Chartered Accountants of India (ICAI) and a registered valuer with the Insolvency and Bankruptcy Board of India.



**Anandkumar Radhakrishna Ladsariya**

**Independent Director**

He holds a Bachelor's degree in Accounting and Auditing from R.A. Podar College of Commerce and Economics, along with a Postgraduate Diploma in Management from the Indian Institute of Management (IIM) Ahmedabad.



**Dr. Anil K. Khandelwal**

**Independent Director**

He is an accomplished leader with a background in engineering, law, and management, including a PhD in Management. He is the former Chairman and Managing Director of Dena Bank and Bank of Baroda and has received multiple Lifetime Achievement Awards, including the prestigious Asian Banker Award from Singapore.



**Yazdi Piroj Dandiwala**

**Independent Director**

He brings over 50 years of extensive experience in the legal domain. He holds a Bachelor's degree in Science and a Bachelor's degree in Law from the University of Bombay.



**Dr. Indumati Gopinathan**

**Additional Non-executive Independent Director**

She is an experienced pathologist with MBBS and MD degrees from Seth G.S. Medical College, Mumbai, and former head of pathology at leading hospitals. She is an Independent Director at Thyrocare Technologies Ltd., with expertise in diagnostics, healthcare governance, and telemedicine, and has held leadership roles with National AIDS Control Organization, Indian Medical Association, and professional pathology bodies. She has also completed NSE Women Directorship Masterclass.

# ➤ Key Managerial Persons



**Himanshu Kumar Shah**

**Chief Financial Officer**

He is a highly experienced finance professional with more than 29 years of post-qualification expertise. He holds a Bachelor's degree in Commerce from Jai Narain Vyas University and is an Associate Member of both the Institute of Chartered Accountants of India (ICAI) and the Institute of Cost Accountants of India (ICWA). Since joining the Company in 2018, he has played a pivotal role in driving financial strategy and overseeing key financial operations.



**Navin Omprakash Agarwal**

**Vice President, Accounts & Finance**

He holds a bachelor's degree in commerce from the University of Mumbai and is a fellow member of the Institute of Chartered Accountants of India. He has also completed the intermediate-level examination conducted by the Institute of Company Secretaries of India. With over 22 years of experience, he has been a key contributor to the company's financial operations and governance.

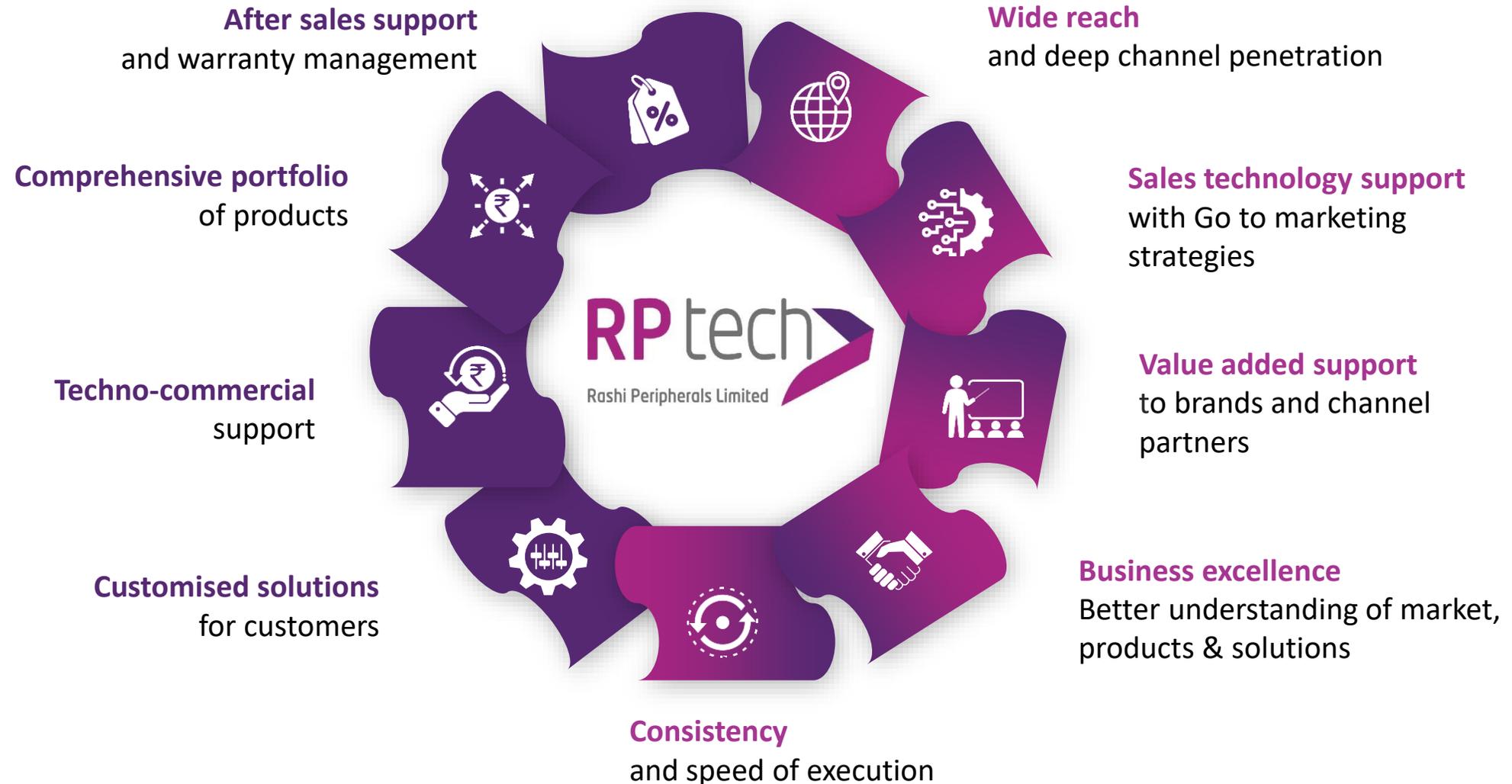


**Arvind Bajoria**

**Company Secretary & Compliance Officer**

A qualified Company Secretary (CS) since 2001 and Cost and Management Accountant (CMA) since 2012, he brings extensive experience in corporate governance, regulatory compliance, and strategic legal affairs. Prior to joining RP Tech, he was associated with several prominent organizations across diverse sectors, including Kilburn Engineering Limited, Khanna Paper Mills Ltd., and the Vardhman Group.

# Value Proposition



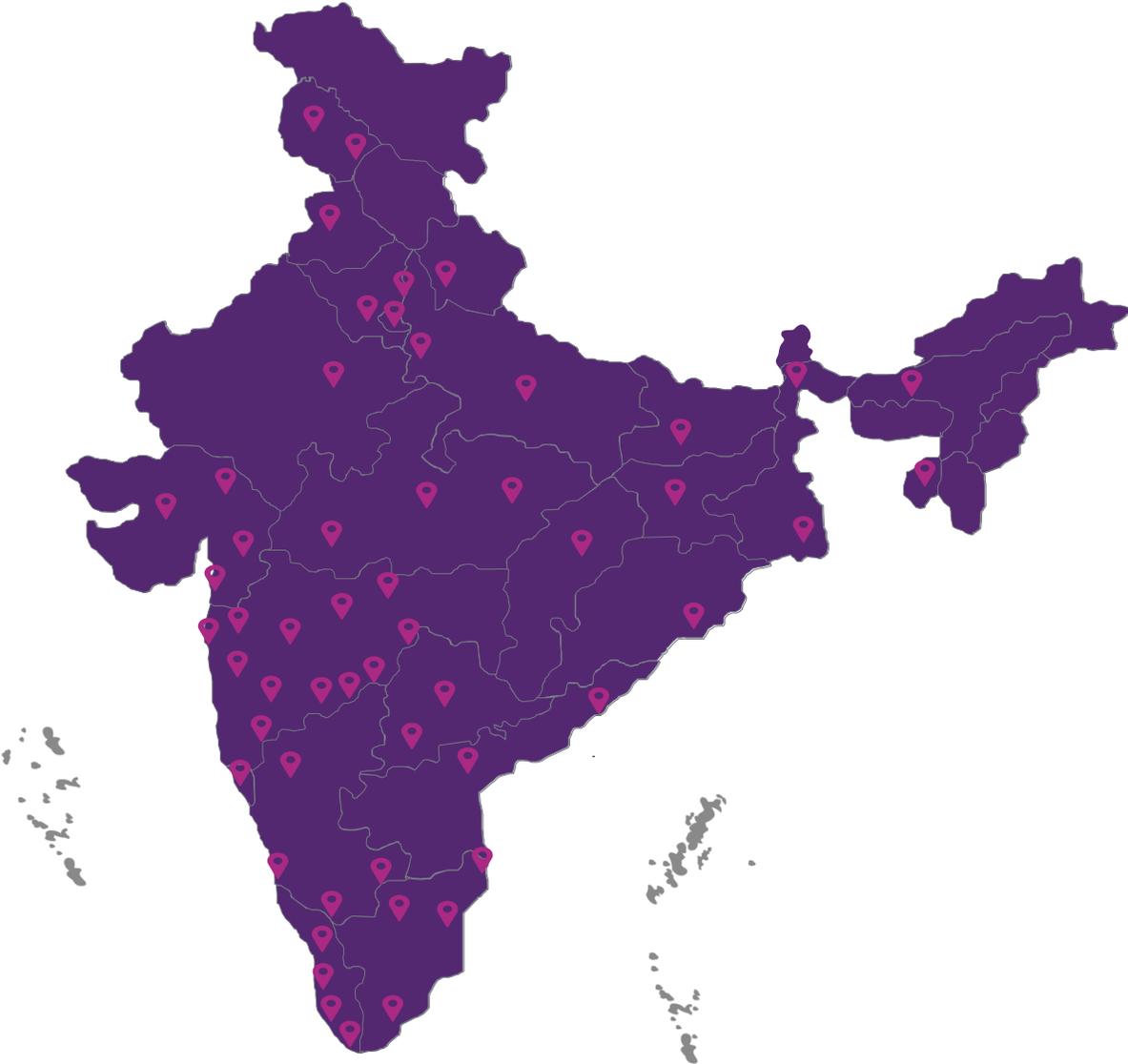
# ➤ Brand Relationships & Positioning

Trusted by 82 Global Technology Brands



Over 5 year relationship with more than **20** brands

# Pan-India Branch Network



**Andhra Pradesh:**

- Amravati
- Vijayawada
- Visakhapatnam

**Assam:**

- Guwahati

**Bihar:**

- Patna

**Chandigarh (UT):**

- Chandigarh

**Chhattisgarh:**

- Raipur

**Delhi (UT):**

- Delhi

**Gujarat:**

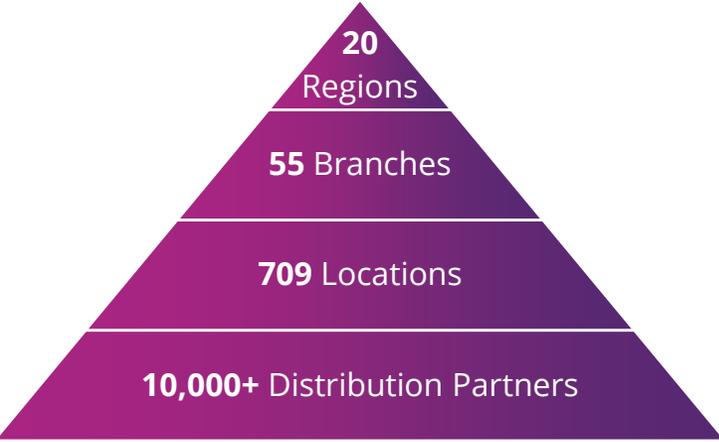
- Ahmedabad
- Baroda
- Rajkot
- Surat

**Goa:**

- Goa

**Haryana:**

- Gurugram



**Puducherry (UT):**

- Puducherry

**Punjab:**

- Ludhiana

**Rajasthan:**

- Jaipur

**Tamil Nadu:**

- Coimbatore
- Chennai
- Madurai

**Telangana:**

- Secunderabad
- Warangal

**Tripura:**

- Agartala

**Uttarakhand:**

- Dehradun

**Uttar Pradesh:**

- Noida
- Lucknow

**West Bengal:**

- Kolkata
- Siliguri

**Jammu & Kashmir (UT):**

- Jammu
- Srinagar

**Jharkhand:**

- Ranchi

**Karnataka:**

- Bengaluru
- Hubballi
- Mangaluru
- Mysuru

**Kerala:**

- Kochi
- Kottayam
- Kozhikode
- Thiruvananthapuram

**Madhya Pradesh:**

- Bhopal
- Indore
- Jabalpur

**Maharashtra:**

- Ahilyanagar
- Chatrapati Sambhaji Nagar
- Kolhapur
- Mumbai
- Nagpur
- Nashik
- Pune
- Sangli
- Solapur
- Nanded

**Odisha:**

- Bhubaneshwar

Comprehensive "One-Stop Shop" for India's evolving technology needs

# Awards & Accolades

Digital Terminal Most Trusted National Distributor for ICT Solutions in India



Lenovo 360 Distributor of the Year Champion FY 2025-26 (APAC)



NCN Best National Level Value-Added Distributor - 2025



Samsung National Distributor - 2025-26



VAR India Most Promising Partner in India 2025



SME Channels Most Ethical Company



ET Edge Best Brands in 2024



NVIDIA Distributor of the Year 2024



NVIDIA Networking Distributor of the Year 2024



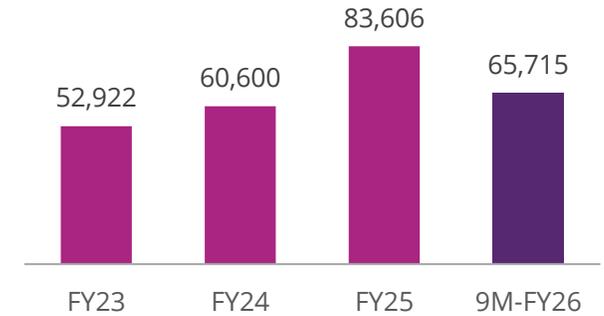


# BUSINESS OVERVIEW

# ➤ Personal Computing & Enterprise Solutions

- Providing high-performance technology products to enterprise and cloud solution providers along with pre and after sales support.
- These include computers, accelerated chips, enterprise storage systems, backup solutions, security and device-management solutions.
- End users include government organisations, data centers and solution providers across industries - such as banking and financial services, education, and IT services.

## PES Revenue (INR Mn)



### Servers, Storage & IoT

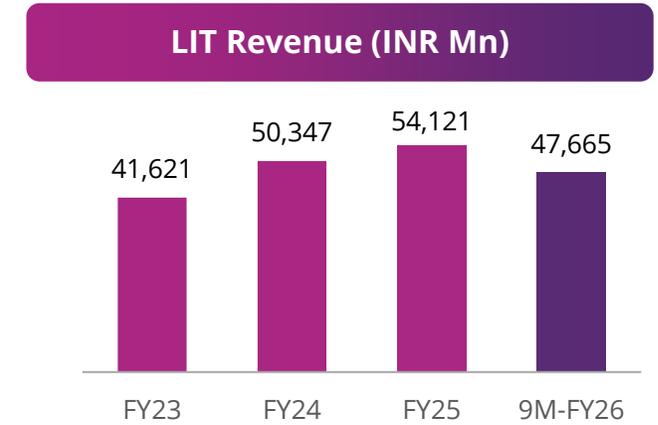
### Industrial Computers, AI Edge & Remote Access

### Cybersecurity, Analytics & Data Centre Networking



# ➤ Lifestyle and IT Essentials

- Focusing on consumer-oriented distribution of lifestyle electronics, peripherals, accessories, and essential IT products.
- Distributing a wide range of gaming products, computer peripherals, premium accessories, wearables, and everyday IT gadgets that support consumer's digital lifestyles, work-from-home, and entertainment needs.
- Serving end consumers through a multi-channel distribution model, this business is fast-moving and brand-led, with quicker inventory turnover.



CPU's, GPU's, Motherboards

Monitors, Accessories, Audio

Memory Modules & Devices

Routers, UPS, Power Back ups, SSDs, HDD's



# Authorized Service Provider

-  Value Added Service to OEM's and Vendors
-  50 service centers with all branches acting as service centers as well
-  Authorized Service Provider for ASUS, SanDisk, Nvidia, HP, Toshiba, Kingston, Netac, Antec, Belkin, ECS, Kioxia, etc.
-  Warranty & RMA (Return Merchandise Authorization) Support
-  Hardware Repairs & Diagnostics
-  General IT Repair Support



# Distribution Model



**RP tech**  
Rashi Peripherals Limited

Distributor Partner

Warehousing / Service Centres

Own / 3<sup>rd</sup> Party Logistics



- Offers logistics support, billing services, and last-mile service even in remote locations
  - Industry leader in breadth billing
  - Wide spread reach to retail stores, MBOs, exclusive outlets, gifting partners, etc
- 
- Supplies products to Large Format Retailers (LFRs), multi-format retail ("MFR") and small format retail ("SFR") chains, through a robust, branch-driven local billing network
  - Only distributor catering to 15+ LFRs
- 
- Collaborating with India's leading online marketplaces to extend product availability and offer nationwide delivery
  - Team includes developers, tech support, customer care, dedicated operations and product managers

# ➤ Marketing Strategies



Powering product growth with strategic brand marketing and brand engagement



Marketing communications team with PR and Corporate Communications, Events, Channel Marketing, In-house and brand's events etc.



Conducting 100+ training / roadshows every year



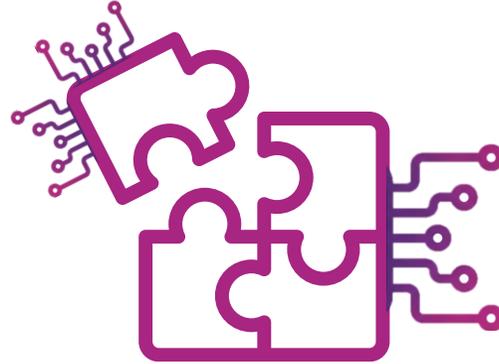
Platinum Partner program for 800+ partners



## The Problem

The brand's growth in India was constrained by limited presence in organised channels and low brand awareness, despite premium pricing

### BRAND X



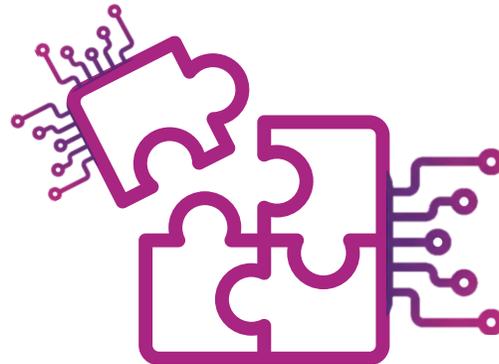
## The Solution

- Executed roadshows to build brand visibility across key Indian cities
- Channel training and engagement programs, including FTS (Foreign Tour Scheme for partners who achieve their sales targets)
- Introduced multiple products in different categories to the Indian market

## The Problem

Limited brand visibility and premium pricing led to low customer acceptance in the Indian market

### BRAND Y



## The Solution

- Product seeding, targeted schemes, and awareness programs to product adoption
- Focused training, marketing, and promotional initiatives to strengthen brand presence
- Brand-led promotional activities to position products

## Arnold Su - Vice President - Consumer & Gaming PC, System Business Group, ASUS India



*It's a true privilege to collaborate with RP Tech - a partnership that spans over 30 years. As one of our oldest and top-performing distributors, RP Tech has consistently set benchmarks in consumer reach and execution. We're proud to share that RP Tech continues to support our vision of expanding into 600+ districts across India to better serve our customers. Their highly capable sales force ensures strong market delivery - from metro cities to remote rural regions. This deep experience also empowers RP Tech to manage ASUS's entire product portfolio with precision, seamless coordination, robust reporting, and real-time visibility. We are confident that this enduring partnership will help us reach even greater milestones in the future.*

## Sanjay Sahu - Director - Channel Sales, Secure Power Division, Schneider Electric



*Over the past two decades, RP Tech and Schneider Electric have cultivated a partnership that exemplifies mutual trust, respect, and a shared commitment to collaboration. This relationship has thrived because of the deep understanding and dedicated efforts of both teams, working together to achieve common objectives. Our ongoing dedication has positioned this alliance as a shining example of excellence in the market, driving consistent growth year after year. The strength of our collaboration lays a solid groundwork for a bright and successful future, with many more opportunities for achievement ahead.*

## Mr. Hemendu Sinha - Senior VP - LG



*In just about 5 years of our Business Relationship with Rashi Peripherals Limited, we have witnessed a strong synergy formed between the two organizations. Today, Rashi Peripherals has evolved as an invaluable strategic partner for our business. The unflinching commitment exhibited by Rashi Peripherals towards our business has been the major guiding force behind our consistent growth. The professionalism and flexibility, which the Rashi Team brings on the table is unmatched in the industry. The trust and confidence developed over the period of last few years has ensured great success and exceptional business results. We wish to strengthen this trust and take the business to newer heights.*

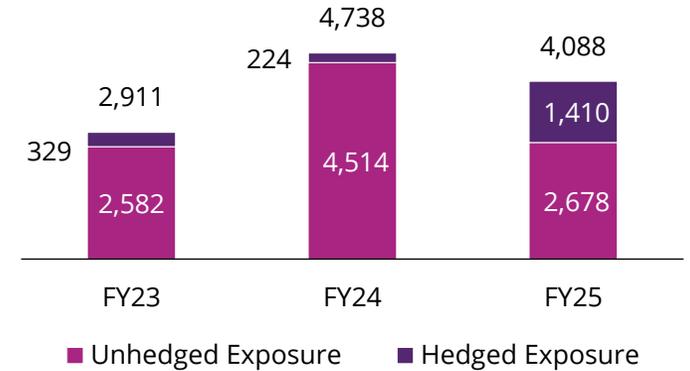


# STRATEGIC OVERVIEW

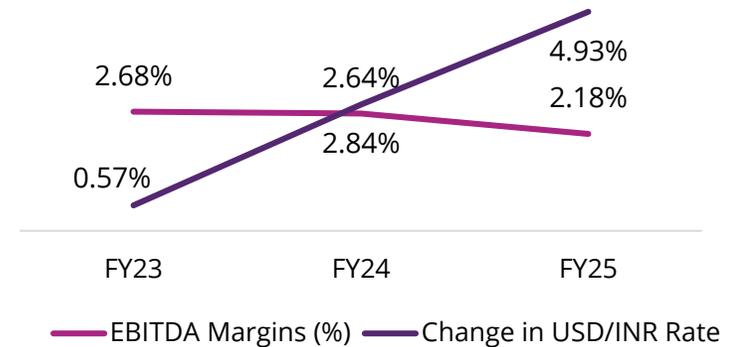
# ➤ Forex Hedging and Risk Management

- The business is exposed to foreign exchange risk primarily due to import of products denominated in foreign currencies, while revenues are largely INR-denominated.
- Currency volatility can impact cost of goods sold, gross margins, and profitability, especially in a fine defined margin distribution model.
- The Company follows a conservative forex risk management approach, focusing on protection rather than speculation.
- Forward exchange contracts are used selectively to hedge firm and highly probable foreign currency payables.
- Hedging tenures are aligned with inventory cycles and working capital timelines to minimise timing mismatches.
- Unhedged exposures are managed through pricing pass-through mechanisms, scale benefits, and vendor negotiations.
- Forex risk management is governed by internal policies and oversight mechanisms, ensuring disciplined execution and compliance.

**Forex Exposure Profile (INR Mn)**



**Forex Volatility v/s Margin Stability**



**Forex risks are mitigated through hedges, fast inventory turnover, pricing controls, and strong governance supporting stable margins in a volatile currency environment.**

# ➤ Working Capital Efficiency

- **Data-Led Inventory Discipline:**

- Inventory monitored daily at branch level for faster rotations and local responsiveness
- Sales data from our CRM used to understand demand and maintain the right inventory levels, avoiding both shortages and excess stock
- Real-time SKU monitoring ensures timely replenishment

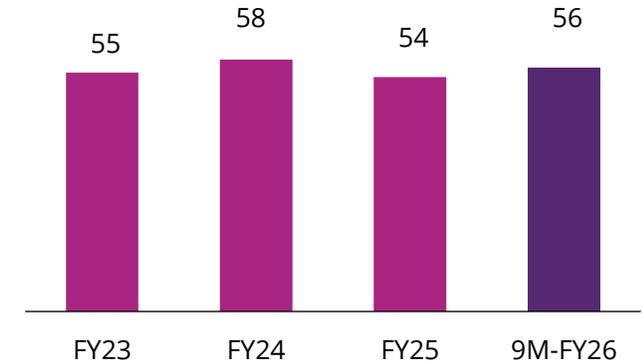
- **Debtor Control:**

- Continuous follow-ups and efficient collections accelerate cash realization
- Partner-led relationships drive timely payments

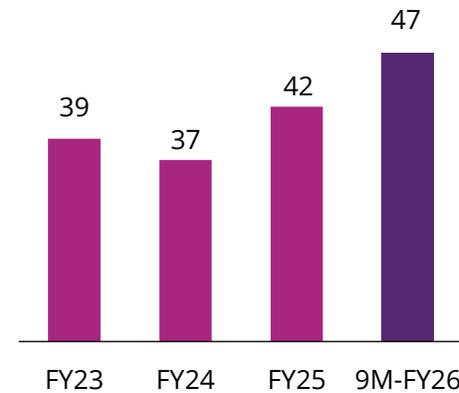
- **Creditor Control:**

- Strong OEM relationships enable favorable payment terms and consistent supply visibility
- Strategic credit terms which align supplier payments with cash inflows

## Inventory Days



## Debtor Days



## Creditor Days



A disciplined, systems-driven approach to vendor, credit, and inventory management enables faster cash conversion and supports profitable growth.

## Experienced Industry Player with Legacy

Over 30+ years in the ICT distribution business, giving it deep market knowledge and positioning in a competitive industry

## Demand-Creation Advantage

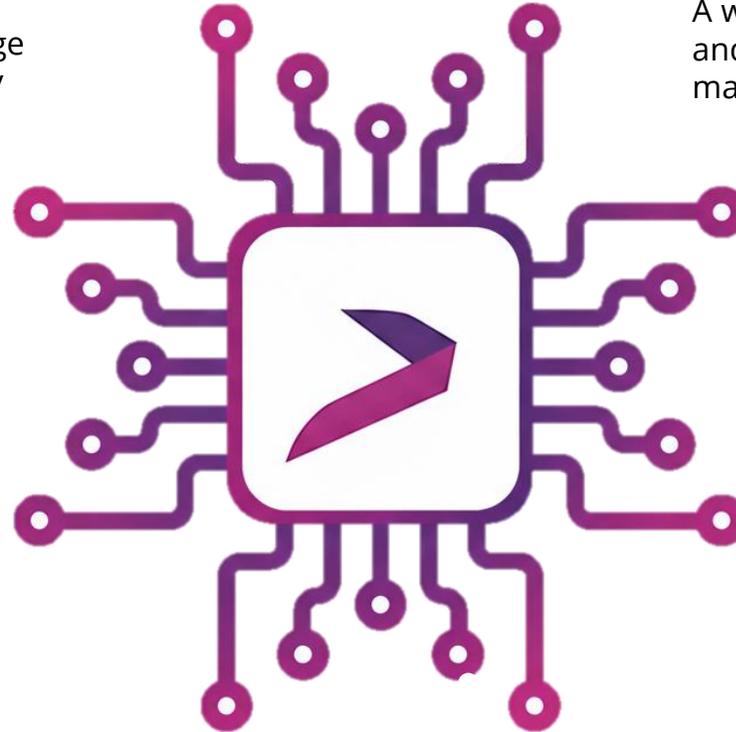
Consistent investment in brand-building and channel marketing translates into better demand visibility, faster inventory churn, and stronger partner loyalty

## Leading Partner for Global Technology Brands

National distribution partner to 80+ global tech brands across IT and lifestyle categories, strengthening credibility and product access

## Wallet Share Expansion

A broad, multi-OEM portfolio enables bundling of endpoints, infrastructure, and peripherals within the same account, increasing share of spend without incremental customer acquisition cost.



## Extensive Pan-India Distribution Network

A wide and deep presence with 20 regions, 70 warehouses and reach into 700+ locations across India, enabling strong market access and logistical coverage

## Strong Channel Partner Relationships

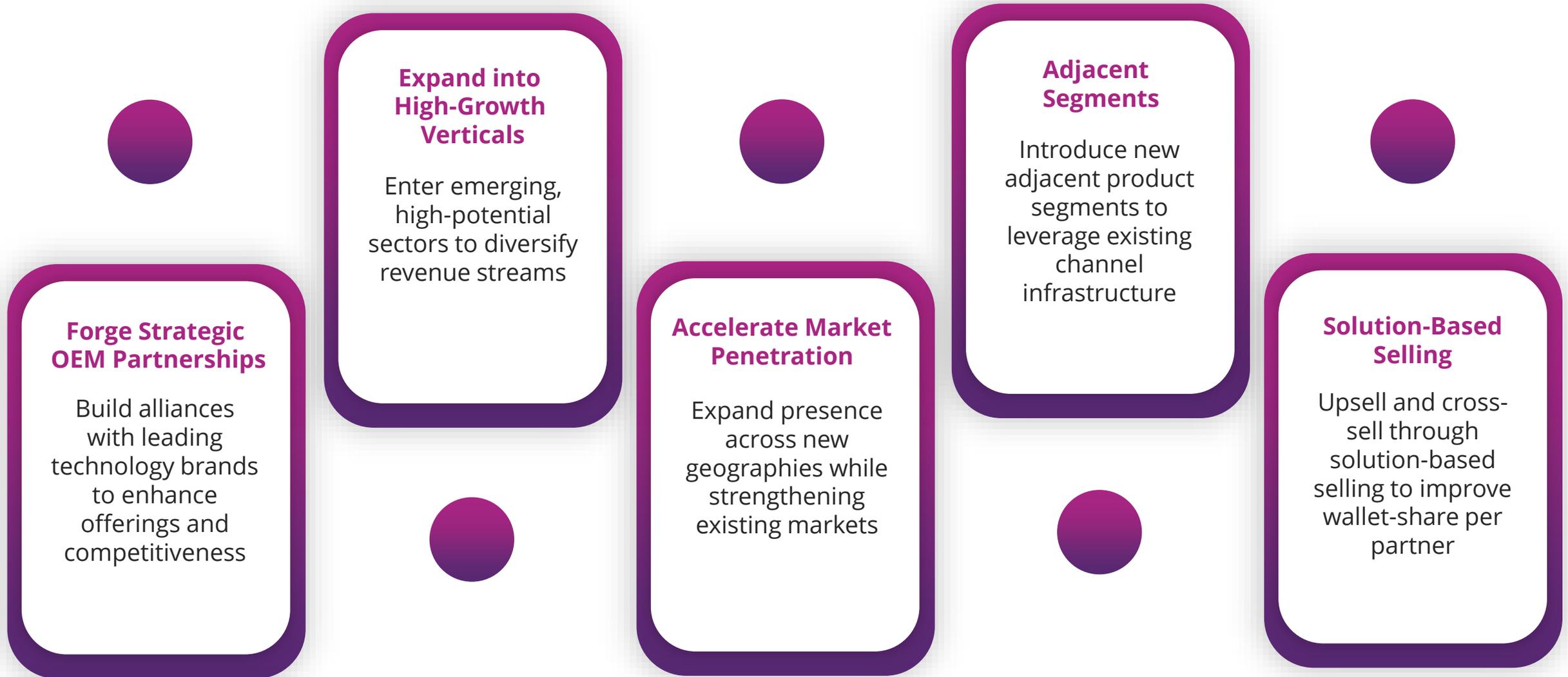
Serves thousands of channel partners, with a high degree of repeat business and long-standing customer ties, which supports stable revenue streams

## Comprehensive Product & Service Portfolio

Offers a broad range of ICT products (PCs, components, peripherals, power, networking) plus value-added services like pre-sales, solution design, credit support and warranty support

## Multi-Channel Go-to-Market Strategy

Presence across general trade, modern trade and e-commerce channels increases distribution flexibility and customer reach



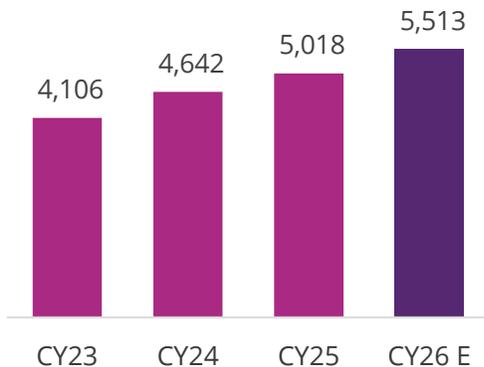


# INDUSTRY OVERVIEW

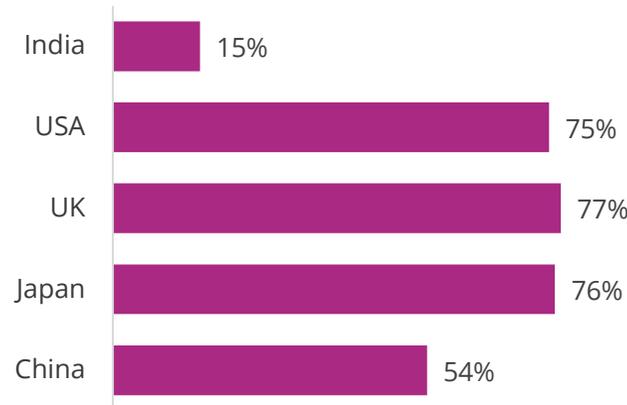
## Indian ICT Market - Size & Growth Outlook

- India's IT devices spend is on a steady upcycle, driven by enterprise hardware refresh, digital infrastructure build-out, and rising non-metro adoption.
- Sustained growth in devices spend provides a durable volume runway for ICT distributors, as demand spans PCs, peripherals, storage, networking, and enterprise hardware, supporting scale-led growth.
- PC penetration in India remains structurally underpenetrated, with installed base and household penetration significantly below developed markets, leaving a large headroom for growth as digital adoption deepens across education, enterprises, and MSMEs. The penetration of PC's (laptops and desktops) in India is low with growth expected to be at 12-15% in FY24-27E.
- Rising enterprise refresh cycles, government digitalisation, and increasing adoption beyond metros are steadily expanding the PC base, supporting a multi-year volume growth opportunity despite short-term cyclicality.
- India's semiconductor opportunity is structurally large and scaling fast, with the domestic electronics market exceeding USD 150 bn and semiconductor consumption projected to cross USD 80-100 bn by the end of the decade, driven by automotive, mobility, data centres, and industrial electronics.
- Strong policy tailwinds (INR 76,000+ crore semiconductor incentive program) and global supply-chain diversification are acting as catalysts for investments across fabs, OSAT, and design, positioning semiconductors as a multi-billion-dollar, long-duration growth theme for India.

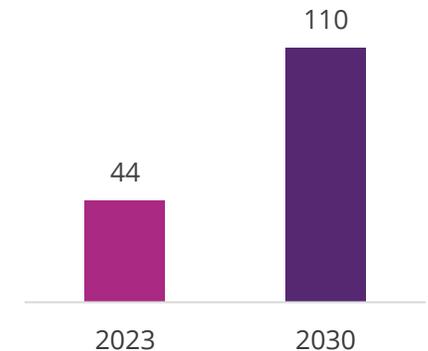
India IT Devices (PC, Mobile and Accessories) Spend (INR Bn)



The penetration of PC's (laptops and desktops) as on CY22



Semiconductor Market (USD Bn)

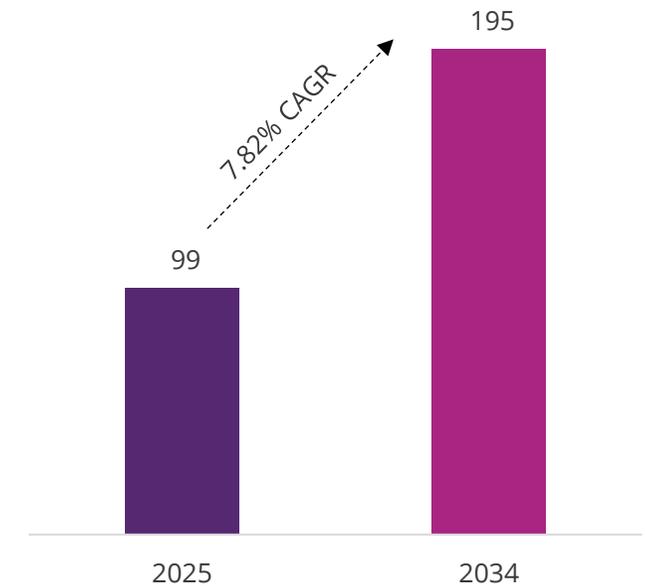


Source: Technopak Report, Gartner

## Technology Adoption Movement: RP Tech as the Execution Backbone

- **Government Digitalisation:** Large-scale government IT programs are driving nationwide demand for compliant compute, networking, storage, and security infrastructure. Government adoption sets digital standards that accelerate IT spend across regulated and private sectors.
- **Public Sector & Regulated Institutions:** PSUs, education bodies, and regulated institutions are upgrading IT systems to meet compliance, transparency, and data localisation norms. Procurement increasingly favors organised, audit-ready national distributors.
- **Banks & Financial Services:** BFSI IT spending remains resilient, driven by digital transactions, cybersecurity, analytics, and regulatory compliance. Infrastructure refresh cycles are shortening due to rising digital intensity.
- **IT Services & Global Capability Centers (GCCs):** Expansion of IT services and GCCs is driving demand for servers, networks, and high-performance computing. Speed of deployment and scalability are key buying criteria.
- **Telecom & Data Centers:** Cloud adoption, AI workloads, and data localisation are accelerating investments in telecom and data center infrastructure.
- **Manufacturing & Industrial Enterprises:** Manufacturers are investing in digital factories, enterprise IT modernisation. Edge computing and industrial connectivity are emerging focus areas.
- **Healthcare & Large Hospital Networks:** Healthcare digitalisation is driving demand for reliable, compliant IT infrastructure and lifecycle services. Technology adoption is moving from standalone systems to integrated platforms.
- **SMEs & Channel Ecosystem:** SMEs are shifting from ad-hoc IT purchases to structured, solution-led adoption, with partner led models playing an increasingly central role.
- **Consumers & Emerging India (Tier-2/3):** Rising device penetration and hybrid work are expanding technology adoption beyond metro cities.

## Indian ICT Market Size (USD Bn)



Source: Technopak Report, Rashi RHP, IMARC

India's IT adoption is scaling from government to enterprises and consumers, with RP Tech positioned at the center as an enabler of this growth



# FINANCIAL OVERVIEW

# ➤ Historical Consolidated Income Statement

Particulars (INR Mn)	FY23	FY24	FY25	9M-FY26
<b>Revenue from Operations</b>	<b>94,543</b>	<b>110,947</b>	<b>137,727</b>	<b>113,380</b>
Operational Expenses	92,014	108,018	134,725	110,119
<b>EBITDA</b>	<b>2,529</b>	<b>2,929</b>	<b>3,002</b>	<b>3,261</b>
<b>EBITDA Margins</b>	<b>2.67%</b>	<b>2.64%</b>	<b>2.18%</b>	<b>2.88%</b>
Other Income	147	144	606	245
Finance costs	863	1,071	775	776
Depreciation & Amortization	167	189	172	154
Exceptional item	-	104	26	-
<b>PBT</b>	<b>1,646</b>	<b>1,917</b>	<b>2,687</b>	<b>2,576</b>
Tax Expense	413	478	590	621
<b>PAT</b>	<b>1,233</b>	<b>1,439</b>	<b>2,097</b>	<b>1,955</b>
<b>PAT Margins (%)</b>	<b>1.30%</b>	<b>1.30%</b>	<b>1.52%</b>	<b>1.72%</b>
Other Comprehensive Income	(33)	(40)	(13)	(19)
Total Comprehensive Income	1,200	1,399	2,084	1,936
<b>Diluted EPS</b>	<b>29.50</b>	<b>31.14</b>	<b>31.57</b>	<b>28.89</b>

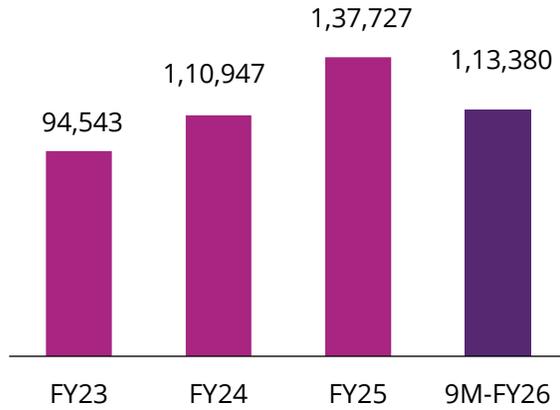
# ➤ Historical Consolidated Balance Sheet

Particulars (INR Mn)	FY23	FY24	FY25	H1-FY26
<b>I. ASSETS</b>				
Non-Current Assets				
(a) Property, Plant & Equipment	540	525	492	471
(b) Right of Use Assets	159	130	94	276
(c) Capital Work-in-Progress	40	-	-	-
(d) Other Intangible Assets	27	18	13	9
(e) Goodwill	41	34	34	29
(f) Financial Assets				
(i) Investments	56	-	-	-
(ii) Other Financial Assets	97	133	135	154
(g) Non-Current Tax Assets (Net)	104	146	28	-
(h) Deferred Tax Assets (Net)	59	68	19	-
(i) Other Non-Current Assets	132	86	61	74
<b>Total Non-Current Assets</b>	<b>1,255</b>	<b>1,140</b>	<b>876</b>	<b>1,013</b>
Current Assets				
(a) Inventories	14,934	18,248	19,995	24,893
(b) Financial Assets				
(i) Trade Receivables	8,716	13,843	17,951	18,754
(ii) Cash & Cash Equivalents	346	1,450	216	350
(iii) Bank Balances (Other)	-	-	4	-
(iv) Loans	-	-	-	6
(v) Other Financial Assets	52	55	56	59
(c) Other Current Assets	2,683	3,452	3,538	3,881
<b>Total Current Assets</b>	<b>26,731</b>	<b>37,048</b>	<b>41,760</b>	<b>47,943</b>
<b>TOTAL ASSETS</b>	<b>27,986</b>	<b>38,188</b>	<b>42,636</b>	<b>48,956</b>

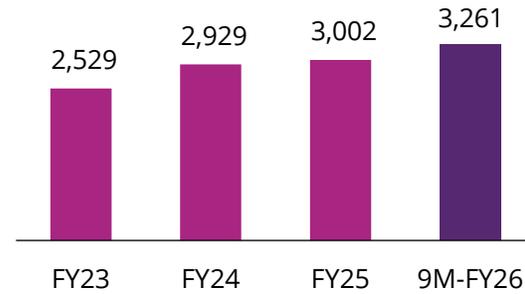
Particulars (INR Mn)	FY23	FY24	FY25	H1-FY26
<b>II. EQUITY AND LIABILITIES</b>				
<b>Equity</b>				
(a) Equity Share Capital	209	330	330	330
(b) Other Equity	6,793	15,176	17,092	18,215
Non-Controlling Interest	(19)	1	18	79
<b>Total Equity</b>	<b>6,983</b>	<b>15,507</b>	<b>17,440</b>	<b>18,624</b>
Non-Current Liabilities				
(a) Financial Liabilities				
(i) Borrowings	324	5	9	-
(ii) Lease Liabilities	116	89	46	190
(b) Provisions	11	11	8	-
(c) Contract Liabilities	10	6	48	-
(d) Deferred Tax Liabilities (Net)	68	-	25	7
<b>Total Non-Current Liabilities</b>	<b>529</b>	<b>111</b>	<b>136</b>	<b>197</b>
Current Liabilities				
(a) Financial Liabilities				
(i) Borrowings	10,333	6,853	8,983	9,411
(ii) Lease Liabilities	48	50	59	95
(iii) Trade Payables (MSME)	3	52	346	154
(iii) Trade Payables (Others)	9,558	14,977	15,060	19,908
(iv) Other Financial Liabilities	220	239	250	201
(b) Other Current Liabilities	175	320	207	170
(c) Provisions	20	10	24	12
(d) Current Tax Liabilities (Net)	7	9	129	184
(e) Contract Liabilities	110	60	2	-
<b>Total Current Liabilities</b>	<b>20,474</b>	<b>22,570</b>	<b>25,060</b>	<b>30,135</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>27,986</b>	<b>38,188</b>	<b>42,636</b>	<b>48,956</b>

# Financial Performance

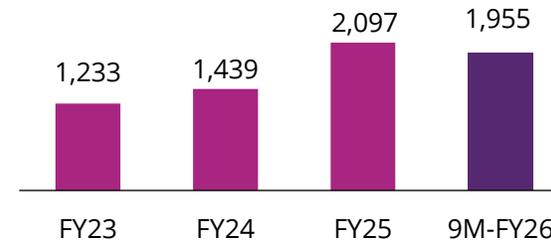
## Operational Revenue (INR Mn)



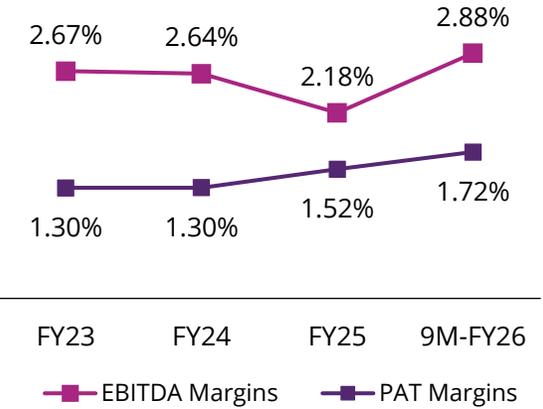
## EBITDA (INR Mn)



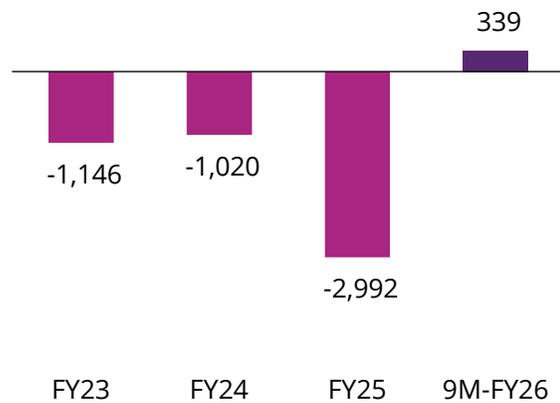
## PAT (INR Mn)



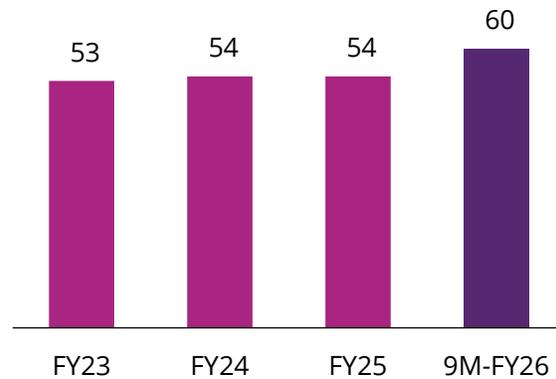
## EBITDA Margin & PAT Margin (%)



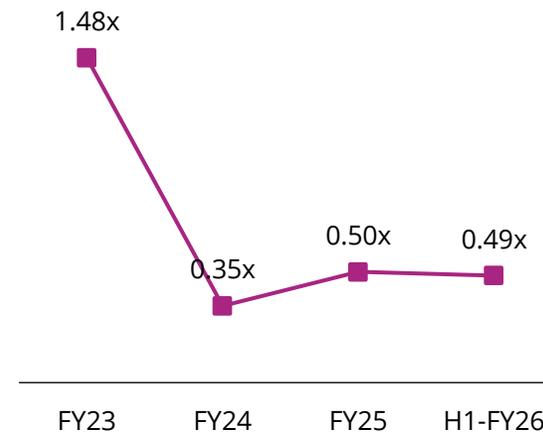
## Cash Flow from Operation (INR Mn)



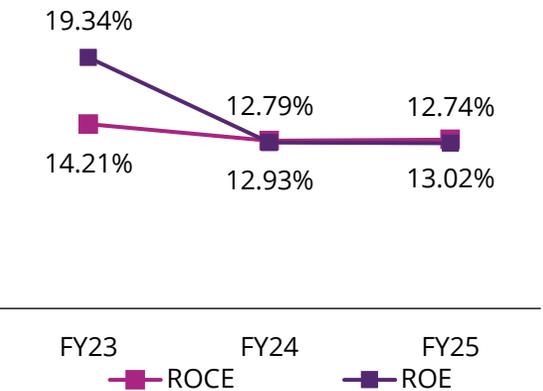
## Working Capital Days



## Net Debt to Equity (x)



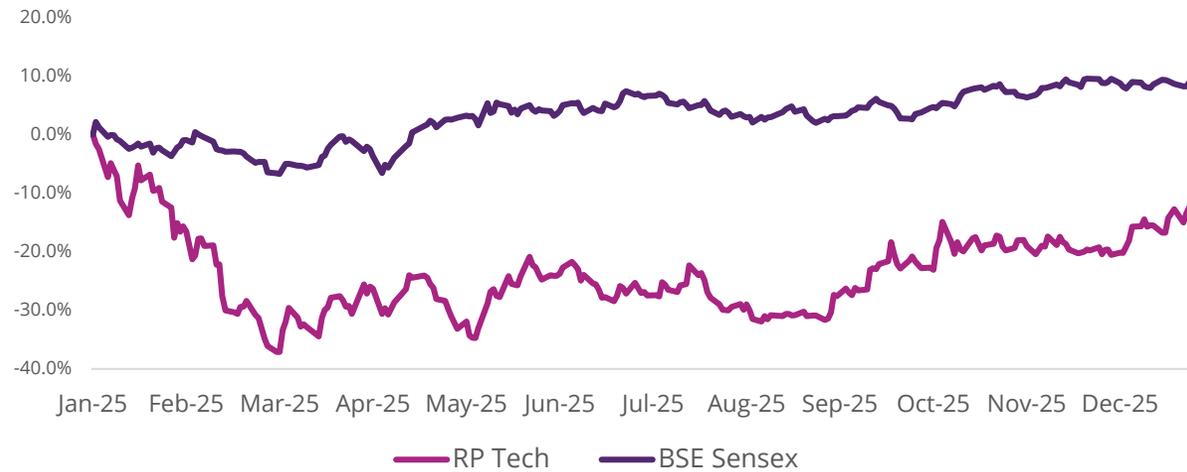
## ROCE & ROE (%)



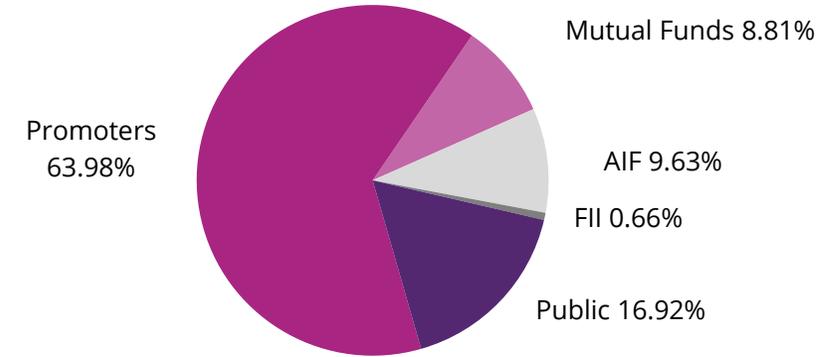
# Capital Market Information

(BSE: 544119, NSE: RPTECH)

## Share Price Movement (Up to 31<sup>st</sup> December, 2025)



## Shareholding Pattern (As on 31<sup>st</sup> December, 2025)



## Share Price Data (As on 31<sup>st</sup> December, 2025)

Face value (INR)	5.0
Market Price (INR Mn)	358.4
52 Week H/L (INR)	411.4/245.0
Market Cap (INR Mn)	23,681.4
Equity Shares Outstanding (Mn)	65.9
Avg. trading volume ('000)	149.5

## Top 5 Shareholders (As on 31<sup>st</sup> December, 2025) (%)

Bandhan Small Cap Fund	7.47
Volrado Venture Partners Fund	6.10
Madhuri Madhusudhan Kela	2.44
New Mark Capital AIF	1.50
ICICI Prudential Technology Fund	1.34

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