

Date: June 12, 2025

To
The Department of Corporate Services,
BSE Limited,
25th Floor, P.J. Towers,
Dalal Street, Mumbai – 400001

Subject: - Submission of Investor Presentation

Reference: Regulation 30 of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 ('Listing Regulations').

Scrip Code: 538734

Dear Sir/Madam,

Further to our letter dated June 10, 2025, and pursuant to regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, as amended, please find enclosed herewith Investor Presentation that will be made by the representatives of the Company at the meeting of Investor/Analyst scheduled to be held tomorrow i.e. on Friday, June 13, 2025.

This is for your information and record.

Thanking You,
For Ceinsys Tech Limited

Pooja Karande
Company Secretary &
Compliance Officer
M. No. A54401

Place: Nagpur

Encl: As above



Investor Presentation deck

June 2025

Ceinsys Tech Ltd.

Registered Office:

10/5, IT Park, Opposite VNIT, Nagpur 440022, Maharashtra,
India

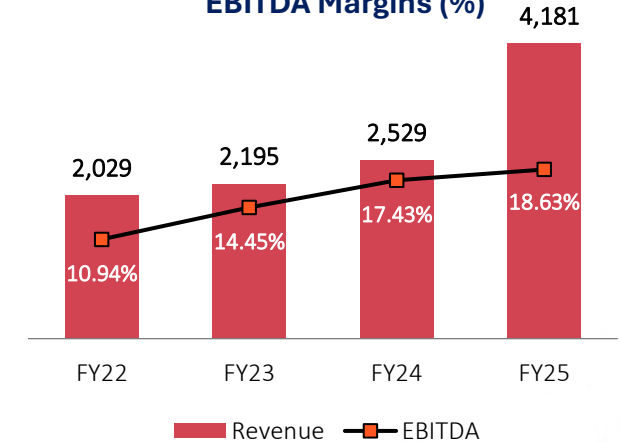
CIN: L72300MH1998PLC114790

www.cstech.ai

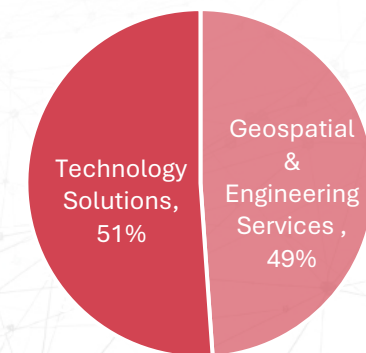
Company Overview

- **26-year legacy of innovation** – incorporated in 1998 and BSE-listed, CMMI-Level 5 firm focused on high-impact technology services.
- **Pure-play focus on Geospatial, Mobility & Emerging Tech** – end-to-end GIS data services, enterprise Web GIS/DSS, and full-vehicle product & industrial automation engineering create a seamless geo-mobility value chain.
- **Strategic expansion** – AllyGrow Technologies (a specialized player in vehicle product-engineering & industrial-automation) was acquired in 2022 to launch the Mobility vertical; the 2024 addition of US-based reality-capture firm VTS brings 3D scanning, digital-twin capability, and a North-American delivery base.
- **Global footprint** – 1,250+ professionals across India, United States, United Kingdom and Germany provide follow-the-sun support and local market proximity.
- **Flagship national programs** – GIS-driven water-infrastructure and equitable-distribution solutions for complex initiatives such as **Jal Jeevan Mission**, backed by proprietary Decision Support Systems.
- **Marquee client roster** – trusted by global utilities, transport authorities, telecom operators, manufacturing OEMs and public agencies for mission-critical projects.
- **Deep, continuing investment in Emerging Tech** – dedicated “Tech-Play” unit advancing AI, ML, IoT, VR/AR, digital twins and embedded electronics for industry-ready platforms.
- **Proven scale & impact** – 15,500 + miles of water network mapped, 650 k miles of hi-res imagery processed, and 5.5 million engineering hours executed for global clients.
- **Comprehensive Manufacturing Solutions** – concept-to-plant services for passenger cars, CVs, off-highway and 2-wheelers accelerate electrification and digital manufacturing programs.
- **Sustainable, future-ready outlook** – Internal investments prioritized for AI-powered automation, smart-city digital twins and next-gen embedded mobility electronics, enabling clients to move up the value chain.

Business Performance *
Operational Revenue (INR Mn) and
EBITDA Margins (%)



FY25 Revenue Break Up (%)



* This business performance will differ from Consolidated Numbers due to intercompany transaction adjustments. JV business performance is not reflected in the company's consolidated numbers

Business credentials & market potential



26 Years +
of Proven Performance



200+ Customers
50% business from
repeat Customers



1,250+
Dedicated and technically
qualified employees



Pure-Play
GIS and TS
Services Company



Global Footprint
Presence across US, UK,
Germany & India



GIS

100K+ Miles
Electrical Network
Processed & analyzed



GIS / ES

35K+ Miles
of Water Network
Designed & Implemented



GIS

650K+ Miles
High Resolution Image Data
for Business Intelligence



GIS

2.2 Mn Sq. Ft.
Infrastructure analyzed



ES

7 Mn + Hours
of Engineering Services
delivered



Order Book
to be executed **INR 11,970 Mn.**
as of 31st March 2025



GIS

Awarded
Prestigious River Linking
Project of INR 3,810 Mn.

Finance Budget 2025-26 Announcements for Geospatial Sector-



Jal Jeevan Mission
Extended till 2028 to
achieve 100% coverage



Modernization of land
records, Urban Planning
Design of infrastructure

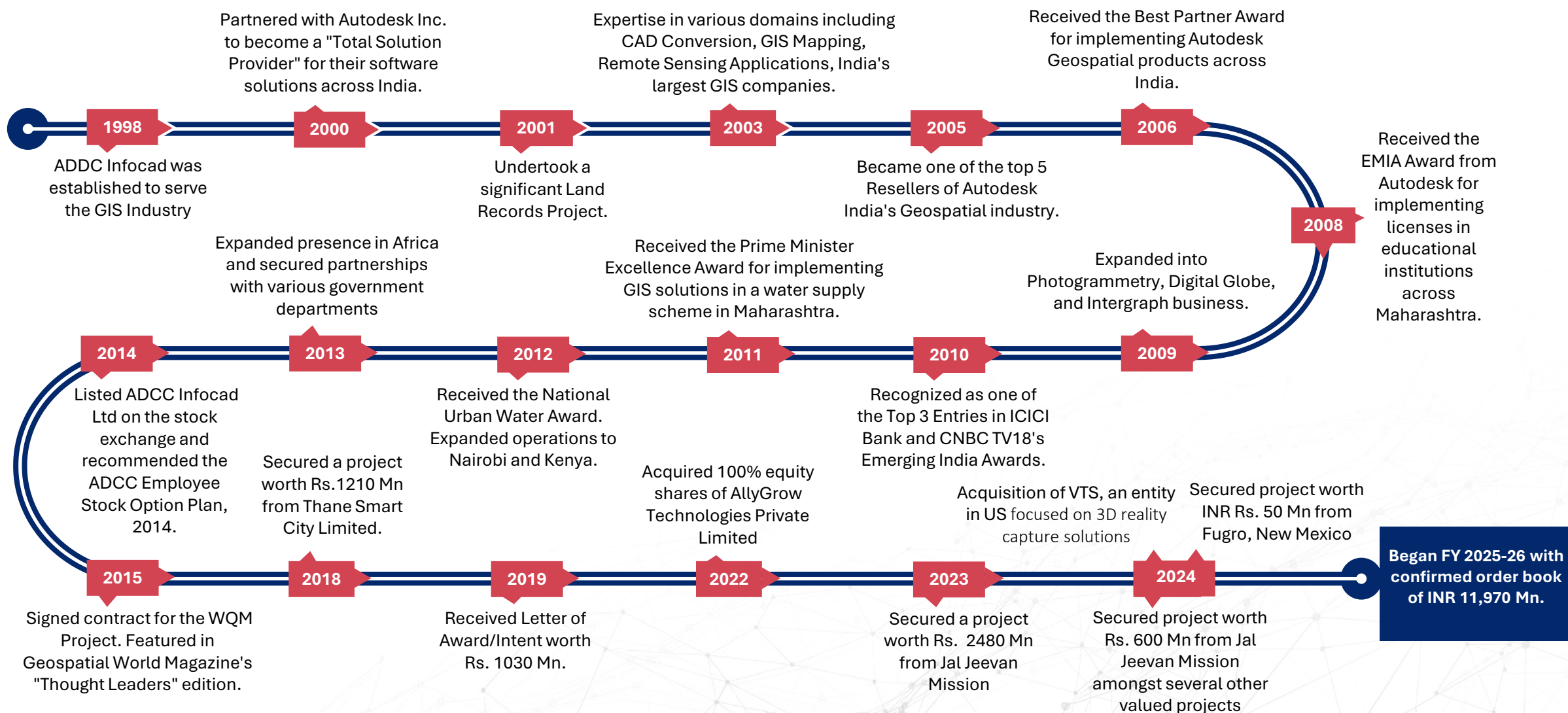
National Geospatial
mission to be started using
PM Gati Shakti
And many more initiatives
with high funds allocation

GIS : Geospatial Services

TS : Technology Solutions

ES : Engineering Services

Key Milestones



Board of Directors & Leadership team



Mr. Sagar Meghe- Chairman and Non-Executive Director

Sagar Meghe brings a distinguished legacy of entrepreneurship and institution-building, with deep-rooted experience across education, healthcare, and governance. As Chairman of CS TECH Ai, he plays a key role in shaping the company's strategic direction and institutional alignment. With a long-standing commitment to technology-led development, he champions the company's mission of delivering impactful solutions across geospatial, mobility, and AI-powered infrastructure domains. Sagar is also known for his philanthropic initiatives and belief in enhancing possibilities through inclusive progress, education, and public service.



Mr. Prashant Kamat - Vice Chairman and CEO

Prashant Kamat is a proven techno-commercial leader with deep expertise in engineering, manufacturing, & digital transformation. Over a career spanning nearly three decades, he has held leadership roles across global delivery, operations, & business growth. He previously led Mahindra Engineering Services & founded AllyGrow Technologies, a specialized product engineering and manufacturing services firm later acquired by CS TECH Ai. Here, Prashant has been instrumental in expanding the company's presence across geospatial, mobility, & emerging technologies, while aligning execution excellence with long-term strategic priorities.



Mr. Surej Kunthithayil Poyil

Mr. Surej Kunthithayil Poyil, a B.Tech (Honors) in Electronics from NIT Calicut and a Harvard-certified Executive Leadership Program graduate, has extensive experience in technology, product engineering, data, and AI. He has held key roles including CEO of Intelliswift (USA), CTO of UST Global (USA), and Vice President at Cognizant (USA), with earlier experience at TCS in India and the USA. Known for his leadership, client management, and strategic expertise, he brings strong integrity and a customer-focused approach to every engagement.



Dr. Abhay Kimmatkar - Managing Director

Abhay Kimmatkar is a business leader with over two decades of experience in geospatial and infrastructure related technologies. He has played a pivotal role in driving innovation, forging strategic partnerships, and delivering impactful solutions at CS TECH Ai. Abhay has championed the adoption of technologies like GeoBIM, AIoT, and 3D City Mapping, significantly improving operational efficiency. A seasoned technocrat with a PhD in Business and Marketing, he has led initiatives that strengthened the company's position across India's public and private sector ecosystems.



Mr. Kaushik Khona - Managing Director, India Operations

Kaushik Khona brings a broad & accomplished leadership background with over three decades of experience across aviation, pharmaceuticals, agro-processing, textiles, and energy. A Chartered Accountant, Company Secretary, Cost Accountant, & Law graduate, he is known for his strategic foresight, turnaround management capabilities, & disciplined execution. At CS TECH Ai, he leads India operations with a focus on operational efficiency, governance, & business growth. Kaushik previously served as CEO of Go Air & has held senior leadership roles in several flagship companies of the Wadia Group and other industrial conglomerates.

Independent Directors



CA Dhruv Subodh Kaji

C.A. Dhruv Subodh Kaji is a distinguished Chartered Accountant known for his strategic leadership across finance, governance, and business advisory. He has held senior roles including Finance Director at Raymond Ltd. and Executive Director at Pinesworth Holdings. His board affiliations include HDFC Asset Management Co. Ltd., TV18 Broadcast Ltd., CS TECH Ai, and several Welspun entities. With deep expertise in evaluating complex business initiatives, he continues to offer strategic counsel across industries such as media, infrastructure, chemicals, and energy.



Dr. Satish Wate

Dr. Satish Wate is a distinguished environmental expert and policy advisor with over four decades of experience in environmental science, health, and sustainability. A former Director of CSIR-NEERI, he has advised various ministries on public health and environmental strategies. His work spans advanced research in water quality, solid waste management, and environmental biotechnology. He serves on expert committees of the WHO, Ministry of Jal Shakti, and MoEFCC. At CS TECH Ai, he contributes his domain expertise to guide large-scale infrastructure and sustainability-focused initiatives across sectors.



Mr. Kishore P. Dewani

Kishore P. Dewani brings over four decades of leadership experience across the pharmaceutical, medical, and life sciences industries. He previously held senior positions at global firms like Pfizer and served as CEO at Ranbaxy Malaysia and President-APAC at Terumo India. His career includes driving growth strategies, market expansion, and operational excellence across international markets. At CS TECH Ai, he provides strategic guidance on global expansion, regulatory alignment, and customer-centric execution, particularly in high-compliance industries where quality, innovation, and governance are critical to success.



Mr. Phaneesh Murthy - Non-Executive Independent Director

Phaneesh Murthy is a global business leader with over three decades of experience in the IT services and consulting industry. He played a pivotal role in transforming Infosys into a global powerhouse and later led iGATE Corporation as CEO, steering its turnaround and growth before its acquisition by Capgemini. At CS TECH Ai, he provides strategic guidance on global expansion, operational scalability, and digital transformation. His expertise lies in driving growth through innovation, client-centric delivery models, and building agile, globally competitive service organizations.



Mrs. Maya Swaminathan Sinha

Maya Swaminathan Sinha is a seasoned civil servant and corporate strategist with extensive experience across trade, infrastructure, and investment promotion. A former Indian Revenue Service officer, she has served with distinction in government roles before transitioning to leadership positions in companies such as IL&FS and the National Investment Promotion and Facilitation Agency (Invest India). At CS TECH Ai, she brings a unique blend of public policy insight and corporate governance acumen, advising on regulatory strategy, ESG frameworks, and sustainable growth initiatives across geographies.

Leadership team (1/2)



Mr. Samir Sabharwal - CFO

Samir Sabharwal is a seasoned finance leader with over three decades of experience driving financial strategy, governance, and operational excellence across global ITES organizations. At CS TECH Ai, he leads financial management, risk oversight, and compliance frameworks to support the company's international growth. Samir brings deep expertise in financial operations, M&A, and corporate governance, with a track record of building high-performance finance teams and delivering shareholder value. He has held leadership roles at Broadridge, CDK Global, Coforge, and other global enterprises.



Mr. Vishal Pawar – CMO

Mr. Pawar, is Vishal Pawar is the Chief Marketing Officer at CS TECH Ai, with over two decades of global experience in engineering services, branding, and go-to-market strategy. Formerly CEO of AllyGrow Technologies, he has led business growth initiatives, M&A execution, and managed high-performing teams across the automotive and tech sectors. He previously held leadership roles at Tech Mahindra, Mahindra Engineering Services and Mahindra & Mahindra. With a mechanical engineering degree and an MBA in Marketing, he blends technical expertise with strategic marketing to drive sustainable brand and business outcomes.



Mr. Rahul Joharapurkar – COO

Mr Rahul Joharapurkar brings over two decades of experience in geospatial and engineering technology operations. At CS TECH Ai, he oversees India-based delivery, ensuring streamlined execution across Telecom, Utilities, Smart Infrastructure, and AEC sectors. He plays a key role in operationalizing advanced technologies such as LiDAR, BIM, and AI-powered spatial analytics. Known for his execution focus and client-centric mindset, Rahul has been instrumental in scaling teams, improving delivery processes, and ensuring high-impact outcomes across mission-critical projects.



Dr. Manish Ingle – Vice President (Water)

Dr. Manish Ingle has accumulated over 24 years of professional experience. He holds a PhD in Commerce and Management along with a Bachelors degree in Electronics Engineering. He is a member of Institute of Engineers, India (IEI), IWA and IWWA. As a Water Business Unit Head at CS TECH Ai, he plays a significant role in business strategies, conceptualization of new projects on upcoming technologies and team building for water business unit. Throughout his career, he has managed multiple projects, showcasing his capability in handling complex tasks and leading initiatives within the industry.



Mr. Prakash Yadav - Senior Vice President (Energy)

Mr. Yadav, Senior Vice President, Energy, is an experienced business and domain expert, specialized in creating business value through technology solutions for Utilities. He comes with more than 22 years of experience in T&D and Power Generation business, and has contributed to the success of business strategies and technology investments. His comprehensive understanding of the operations, regulations, policies, and technologies enables him to deliver enterprise-grade Geospatial and Engineering solutions.



Mr. Tarun Bisht- Vice President (Product Solutions)

Mr. Bisht has over 10 years of work experience, he has spent more than 5 years at CS TECH Ai as Vice President (Business Development), where he heads the software sales business leading a team of 25 plus- growing to 50 employees. He collaborates closely with various OEMs like Autodesk, Bentley, Siemens, ESRI etc, leveraging his skills to drive growth and innovation. He is passionate about fostering strong business relationships and continuously seeks to expand his knowledge in the industry.

Leadership team (2/2)



Mr. John Chwalibog– President (Geospatial Americas)

John Chwalibog leads CS TECH Ai's geospatial business across the Americas, bringing over 27 years of experience in geospatial technologies, business development, and strategic growth. He has held leadership roles at Trimble, FARO Technologies, Zeiss, and Matterport, and founded VTS, a startup focused on 3D reality capture solutions. John is known for scaling operations, forging strategic partnerships, and driving innovation in AEC, telecom, and utility sectors. At CS TECH Ai, he oversees market expansion, customer engagement, and execution excellence across the region.



Mr. Vinay Jirgale - CTO (MEG-Nxt)

With 25 years of experience in the Engineering Software domain, he brings a wealth of expertise across various facets of the industry. He has a strong background in digital transformation, business process analysis and re-engineering. He had been instrumental in building new software products for leading product OEMs like Autodesk, Geometric software, PTC, MSC software and Neilsoft. Vinay has extensive knowledge in Digital Thread and Digital Twin technologies, along with CAD/CAM/CAE/BIM/Visualization, GIS/Geospatial, Machine vision, and AR/VR/XR and Industrial Metaverse.



Mr. Ramadasu Venkata Tanguturi - Vice President (Emerging Technologies)

Ramadasu is a post graduate engineer with 30 plus years of immense MNC experience in Automotive, Defense, Aero, Medical and Transportation domains. He has played a pivotal role in setting up Captive R&D centres for various MNCs & provided thought leadership in Infotainment, ADAS systems, Defense, Aero & Medical electronics. Ramadasu specializes in processes aligned with ASPICE, functional safety engineering and Cybersecurity aspects.



Mr. Anand Paranjape – Vice President (Mobility Operations)

Anand Paranjape leads the Mobility delivery/operations at CS TECH Ai, bringing over 30 years of experience in engineering services, product development, and manufacturing services. He has held leadership roles at Bajaj Auto, Mahindra Engineering, and Tech Mahindra, and was instrumental in the growth of AllyGrow Technologies where he led the presales activities. Anand is known for establishing client-centric delivery models & executing them with operational precision.

Our Human Capital - A Key strength



Average Age of Employees – 33 years

Very Low Attrition- 1% of voluntary resignation (since 2023)

Well Qualified team: 82% Engrs, PhD. M.Tech. MS,
18% - ITI-Diploma holder



Continuous learning and development:

- 17,485 manhours of training in a year
- 657 Professional certifications and MDP for key members of CS TECH Ai



Ethics and Values:

- Believe in power of collaboration
- Respect diverse perspectives
- Non- negotiated Integrity



Our culture: Where we encourage unconventional thinking

Because we are passionate about building strong connections that fuel our shared success



Recognition of Performance of employees by:

- Issue of ESOPs to Employees
- Performance Linked Incentives paid year on year- in addition to fixed compensation



Training efficiency Index: 100%

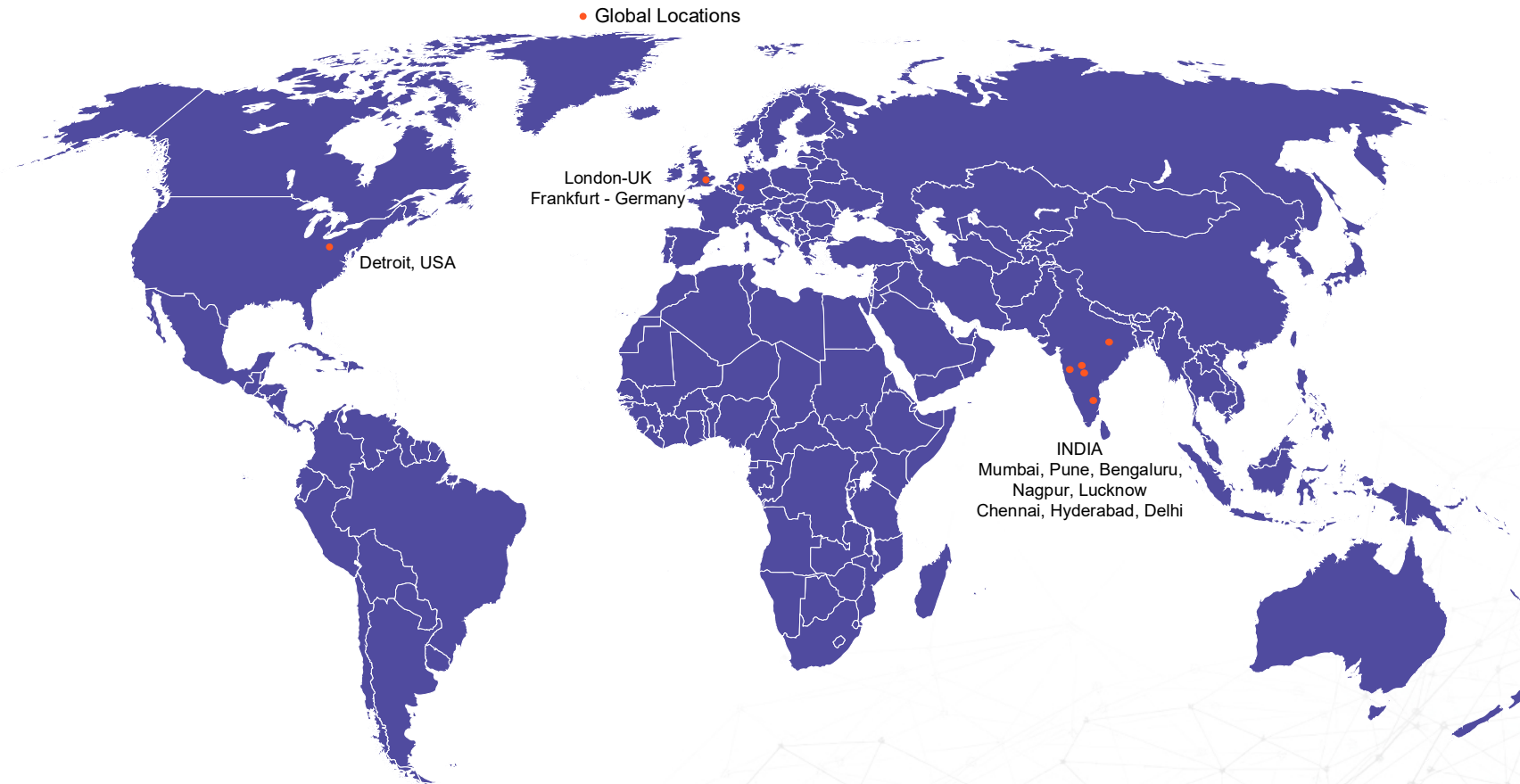
Employee Satisfaction score- 3.9/5



We commit to client partnership

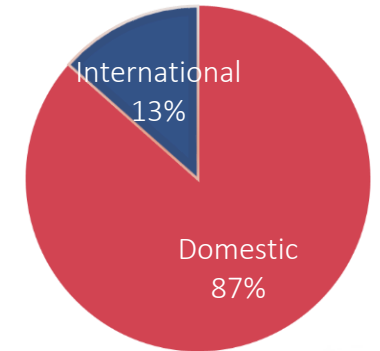
Because we know our creativity and ingenuity can help us translate ambitions into reality

Geographical Presence

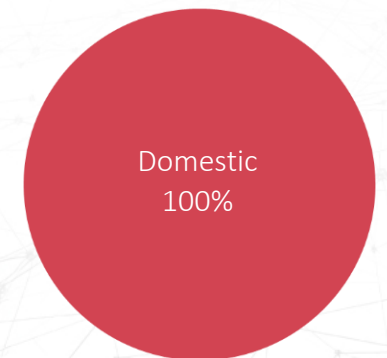


REVENUE SPLIT – FY25

GEOSPATIAL & ENGINEERING SERVICES



TECHNOLOGY SOLUTIONS



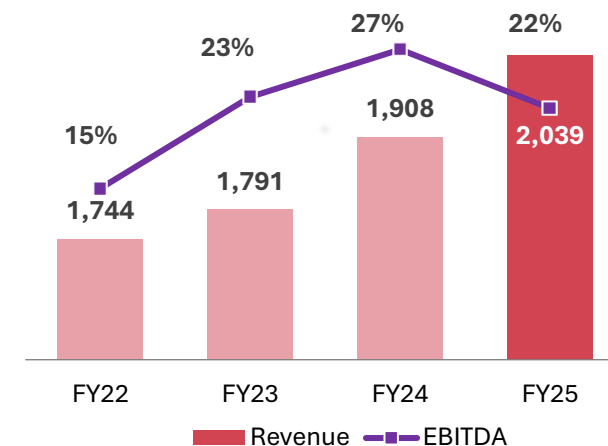


Geospatial & Engineering Services

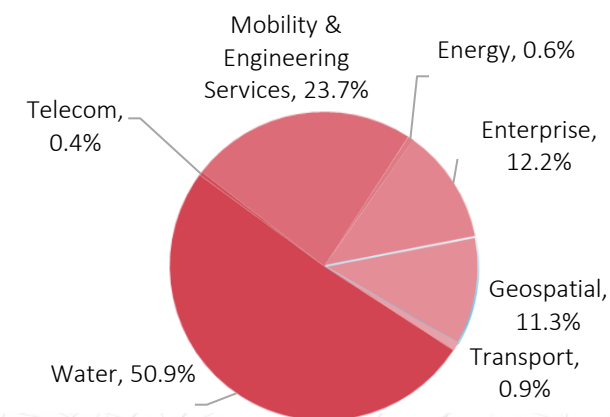
Geospatial & Engineering Services Overview

- Over two decades, CS TECH Ai has helped governments and enterprises worldwide harness spatial intelligence for planning, compliance, and asset management.
- Geographic information and geospatial analytics now underpin how organizations comprehend, monitor, and model real-world change.
- Core industries served on the geospatial side include Water, Energy, Transportation, Oil & Gas, Telecom, and Land & Natural Resources.
- The firm designs and deploys tailored geospatial platforms that turn location data into faster, more informed operational decisions.
- In parallel, its Mobility vertical delivers full-cycle vehicle and manufacturing engineering—concept design, CAE validation, digital factory planning, and robotics—for 2/3-wheelers, passenger cars, CVs, and off-highway equipment.
- The mobility vertical also specializes in automotive seatings & interior development. These services are also offered in a form of Joint Venture – AllyGram (70% owned by CS TECH Ai & 30% by Grammer AG) to Grammer AG.
- Advanced capture technologies such as LiDAR, UAV photogrammetry, laser scanning, and high-density mapping ensure precision inputs for every geospatial engagement.
- Ongoing investment in digital twins, AI/ML, connected-vehicle IoT, and embedded electronics keeps both geospatial and mobility offerings future-ready.

Business Performance
Operational Revenue (INR Mn) And EBITDA Margins (%)



FY25 Geospatial & Engineering Services Segmental Mix



Geospatial : Industries covered



Water

- Non-Revenue Water Management
- IoT Solutions for Water Supply Management
- Water Infrastructure Management
- Project Management Consultancy
- Detailed Design & Consultancy



Energy

- Powerline Design & Modelling
- Digital Twin
- Grid Automation
- Operational Data Infrastructure
- Vegetation/ROW Management
- Managed Services



AEC & BIM

- Infrastructure Modeling
- BIM
- Infrastructure Management
- Digital Project Management System



Oil & Gas

- GIS & Engineering
- Delivery Route Optimization
- Operational Analytics
- Unified Pipeline data management enterprise solution
- Digital Twin



Transportation

- Asset Monitoring & Management System
- GIS & Engineering
- Detailed Design & Consultancy
- Project Supervision & Audit
- Digital Project Management System
- Digital Navigation



Telecom

- Network & Fibre Planning
- GIS & Engineering
- Digital Twin
- WebGIS Enterprise Solution

Geospatial : Service offerings



Geospatial Services

- Feasibility Modelling
- Predictive Analytics & Risk Estimation
- Change Management
- Impact Analytics



Geospatial Analytics

- Feasibility Modelling
- Predictive Analytics & Risk Estimation
- Change Management
- Impact Analytics



Engineering Support

- As-Built Drawings
- Base Map Creation
- L-Section & Cross Section creation
- Quantity Take Off
- Design & Planning
- 3D Model, Elevation & Sections



Digital Enterprise

- Application Design, Development & Management
- Intelligent Decision Support Systems
- Geoportals & Dashboards
- Cutting Edge Technology Implementations: Big Data, IoT, AI/ML



Consulting Services

- Energy Management Consultancy
- Project Management Consultancy
- BIM Management Consultancy
- Water Management Consultancy

Geospatial : Featured Offerings for Smart Cities

Smart Connectivity

- Transport**
 - Traffic Planning
 - DPR
 - Road Asset Management
 - Digital Twin
- Telecom**
 - 5G Network Modeling
 - Integrated 3D Models
 - Digital Twin
 - Utility Dashboards



Urban Planning

- City Development Plan
- BIM
- Digital Twin
- Master Plan



Energy Management

- Network Planning
- 3D Line Maps
- ODI
- IoT
- Street furniture & Vegetation Management



Water Management

- Water Infrastructure Management
- Non-Revenue Water Management
- Water Quality Management
- IoT



E-Governance

- Cadastral Data management-Parcel Modernization
- Fleet Management
- Municipal/City GIS
- Natural Resources Management



Disaster Management

- Emergency Planning
- Emergency Response
- Recovery Support
- Hazard Mitigation Planning



GIS & Engineering Surveys | Data acquisition, Modelling & Simulation | Base Maps | Scan to Model | Image Interpretation and classification

Structural design & Strategic Planning| As-Built Mapping | Corridor Design & Network Modelling & Mapping | Asset Management | Vehicle Tracking System | Decision Support System

Network Modeling| Road Asset Management | Pavement, corridor & Bridge Management | Asset monetization

Comprehensive Development Plan

D/O MS implementation | DR & Roll -up | Operational Data Infrastructure| Grid Automation

Hydraulic Modelling | PMC| Water Audit

Data model & development| E-integration | Change Detection| Enterprise Security| DC-DR|Geoportal

Risk Analytics | Change Management | ImpactAnalytics

Digital Project Management System | SCADA | IoT Based Command Control Center | Capacity Planning | Facility Management System

Customized web-based Enterprise Solutions

Partners



Technology Stack



Mobility : Industries covered



Passenger Vehicles

- Interior Systems
- Complete Seat Systems
- Body Systems
- Exterior Systems



Commercial Vehicles

- Cabin Interiors
- Seat Mechanisms and Structure
- Cabin Systems
- Vehicle Frames



Off-Highway Vehicles

- Agricultural, Construction, Material-handling equipment
- Cabin Interiors Design
- Seating Systems
- BIW Cabin Structures
- Powertrain Mounting Systems



Two/Three Wheelers

- Vehicle Body
- Vehicle Aggregates
- Electrical / Electronic Systems

Mobility : Service offerings



Styling

- Benchmarking
- Style Definitions
- Sketching
- Rendering
- Regulatory Compliance



Concept Development

- Concept Definitions
- Engineering Feasibility
- Surface Development
- Ergonomic Checks
- Fixing Strategy



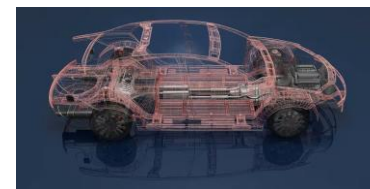
Design & Validation

- Engineering Design
- GD&T Plan
- Virtual Validation
- Engineering Proto Release



Manufacturing Engineering

- Tolerance Analysis
- Pre-Series Manufacturing
- Pre-Production Support
- Plant Layout
- Processing Studies
- Process Validation



PLM

- Strategy
- Implementation
- Integration
- Migration



Industrial Automation

- Assembly Line Design
- Detailing
- BOM
- Build Support

Mobility : Featured Offerings – End to End Product Development Solutions



Benchmarking, Style Definitions, Sketching, Rendering, Document Regulatory Requirements

Concept Definitions, Engineering Feasibility Checks, A Surface Development, Ergonomic Checks

A Surface Check, Packaging Studies, DMU, Master and feasibility section creation, RPS Check, Fit Function Requirement Check

Engineering Design (DFM, DFA, DFS checks), GD&T Plan , Virtual Validation, Engineering Proto Release

Design Modifications, CAD Modelling, Re-Validation, Tooling Release

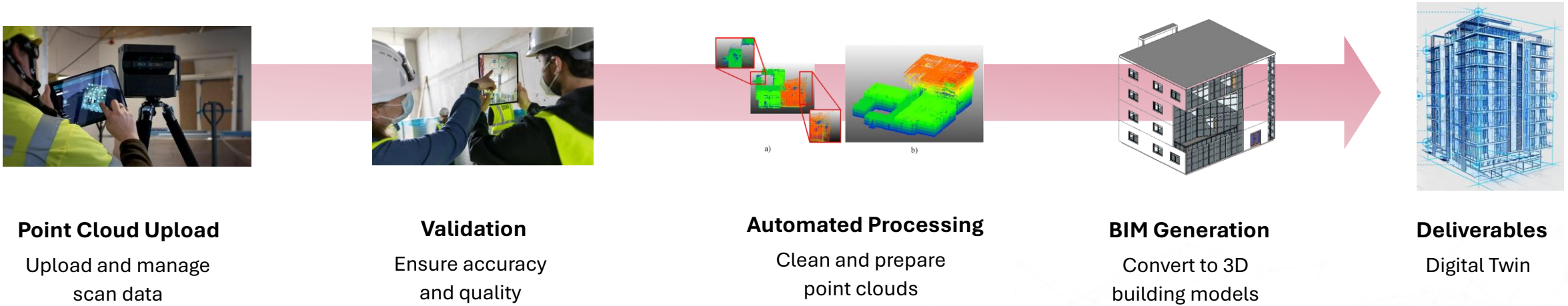
Pre-Series Manufacturing, Pre-Production Support

Plant Layout, Processing and Cycle Time Studies, Process Validation

Assembly Line Design and Simulation, Detailing, BoM, Build and Installation Support

Emerging Tech : Featured Offering: AI/ML based platform*

The Process



Targeted Industry Segments



*Note – All Images are representative * Platform Under Development

Equipment & Technology Used

Via Tech Lidar Technology

Digital Video Recorder
Asset & Pavement View Cameras



Global Positioning System



Aerial LiDAR Mapping



3D Road Geometry Maps



ViaPPS : POS LV from Applanix



ViaPhoto360 specifications



Front Laser Mounting Beam along with Side Projection lasers

- Enables full Traverse Profiles



Technology Solutions

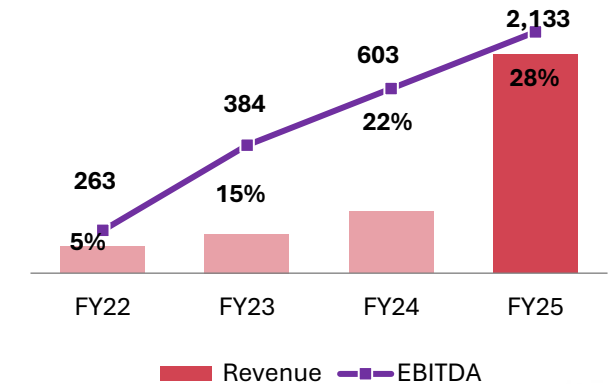
Technology Solutions Overview

Technology Solutions include IoT, Products and Platform Services, Manufacturing solutions and DATA

CS TECH Ai has developed and adapted to various tech solutions including IoT that merges live sensor feeds with project data for a 360° view of operations, risk, and progress. The company also provides various tech solutions on the Tech platforms of Autodesk, Bentley, Esri, Aveva and others. It has also tied up with various technology partners for providing manufacturing solutions and Data driven BI dashboarding and data mining and processing capabilities.

- **Smart-utility IoT suite** monitors water, powerlines, pipelines, and city assets in real time—leak detection, asset-health, and predictive maintenance—via edge sensors, SCADA links, and cloud dashboards.
- **Open, device-agnostic architecture** blends legacy SCADA with new LPWAN/LoRa nodes, streaming into WebGIS analytics for planners, operators, and mobile field crews.
- **Proven scale:** national NRW programs, and state-wide water networks already run on our IoT platform, reducing losses and boosting uptime.
- **Integrated Command Control Centre (ICCC)** – role-based dashboards, mobile alerts and real-time KPIs enable rapid decisions during routine ops or emergency events.
- **Digital Project Management System (DPMS)** creates a Common Data Environment that fuses 3D/4D/5D models, schedule, and cost—driving transparency on megaprojects
- **Core DPMS modules** – analytical dashboards, resource & asset management, PMIS, and LiDAR-based corridor mapping – shorten decision cycles and cut rework across infrastructure and transport builds.
- **Continuous R&D in AI/ML & digital twins** along with immersive 4D/5D visualization keeps platforms evolving and tightly integrated for end-to-end lifecycle insight.

**Business Performance
(Technology Solutions)**
Operational Revenue (INR Mn) and EBITDA Margins (%)



Tech stack

IOT/IIOT implementation

Technology Partner



Product & Platform Solutions



Data Engineering





Strategic Overview

Future Growth Strategy



GIS & Engineering Vertical growth opportunities: ▼

- Commitment to Geo AI, Spatial Analytics, Digital Twins, and AR/VR. These technologies are driving automation, resource monitoring, and informed decision-making, ensuring future readiness
- India's projected geospatial market growth is expected to grow at CAGR of 13.5% by 2025
- Rapid expansion in EV adoption & its ecosystem is driving the business growth in mobility engineering services space with global ER&D spending in the automotive sector accounting for USD 125-160 billion which is growing at a CAGR of 10.6%.



Technology Vertical growth opportunities: ▼

- Trends like Digital Water Management, Wastewater Processing, Advanced Filtration, Water-saving Technology, and Desalination to enhance accessibility, sustainability, and economic viability are driving the key investments done by the government.
- Growth in this segment will be driven by the opportunities in the areas of IOT based technology adoption, Intelligent Asset, Management (IAM) & implementation of large-scale Digital Project Management Systems



Key Acquisitions to support future growth: ▼

- Acquisition of Ally Grow Technologies has facilitated entry into the mobility services sector, capitalizing on the convergence of GIS and autonomous driving technologies
- The acquisition of VTS which was engaged in Geospatial services for US based Telecom sector has enabled the company to establish its presence in the US geospatial market
- Further acquisitions being planned in the Geospatial, Mobility and Technology domains.
- Investments in emerging tech – especially Ai based solutions & electronics embedded to drive future growth



Leverage specific Government Initiatives: ▼

- Substantial funding has been provided by government to initiatives such as Jal Jeevan Mission, which has been given further impetus in the recently announced Finance Budget where the scheme is extended till 2028 with intention to achieve 100% coverage
- National Geospatial Mission to be started to develop foundational geospatial infrastructure and data.
- Mission to facilitate modernisation of land records, urban planning and design of infrastructure projects
- Focused on tapping the growth avenues in smart water management and renewable energy sectors, as India aims to add over 340 GW of renewable capacity by 2030.



Financial Overview

Historical Consolidated Financial Performance

PARTICULARS (INR Mn)	FY22	FY23	FY24	FY25
Operational Revenue	2,029	2,195	2,529	4,181
Total Expenses	1,808	1,878	2,088	3,402
EBITDA	221	317	441	779
EBITDA Margins (%)	10.89%	14.44%	17.44%	18.63%
Other Income	17	24	36	117
Depreciation	30	45	52	82
Finance Cost	92	84	47	25
Profit Before Share of Profit of joint Venture & Tax	116	212	378	789
Share in Profit of joint Venture	19	77	119	106
PBT	135	289	497	895
Tax	40	(20)	147	263
PAT	95	309	350	632
PAT Margins (%)	4.68%	14.08%	13.84%	15.12%
Other Comprehensive Income	(3)	19	3	4
Total Comprehensive Income	92	328	353	636
Diluted EPS (INR)	8.12	20.02	22.52	35.27

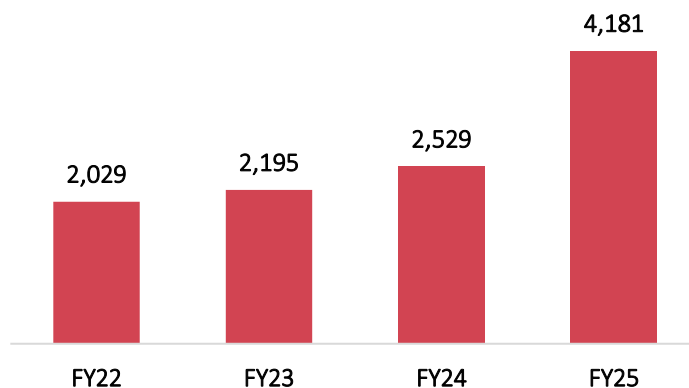
Historical Consolidated Balance Sheet

PARTICULARS (INR Mn)	FY22	FY23	FY24	FY25
Assets				
(1) Non-current Assets				
(A) Property, Plant And Equipment	240	199	238	447
(B) Capital Work-in-Progress		-	-	8
(C) Investment Property		-	-	8
(D) Goodwill	200	200	200	262
(E) Other Intangible Assets	9	2	1	83
(F) Other Intangible Under Development				21
(G) Financial Assets				
Investments	186	264	267	220
(ii) Trade Receivables	21	21	31	25
(iii) Other Financial Assets	52	35	22	78
(H) Non-Current Tax Assets (Net)	33	63	85	-
(I) Deferred Tax Assets (Net)	28	87	107	155
(J) Other Non-current Assets	19	21	19	13
Total Non-current Assets	788	892	970	1,320
(2) Current Assets				
(A) Inventories	10	44	6	5
(B) Financial Assets				
(i) Investments		-	170	-
(ii) Trade Receivables	1,814	1,595	1,666	2,533
(ii) Cash And Cash Equivalents	140	324	111	125
(iii) Bank Balances Other Than (ii) above	127	106	180	1,499
(iv) Loans	-	-	-	-
(v) Other Financial Assets	24	25	33	55
(C) Current Tax Assets (Net)	25	48	57	76
(D) Other Current Assets	59	65	65	164
Total Current Assets	2,199	2,206	2,289	4,457
Assets held for sale	-	31	2	-
Total Assets (1+2)	2,987	3,129	3,261	5,777

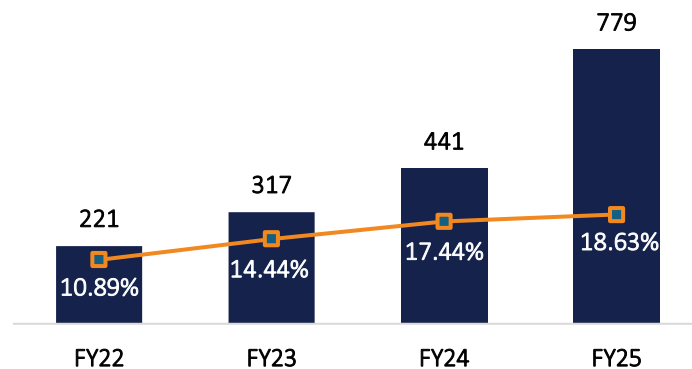
PARTICULARS (INR Mn)	FY22	FY23	FY24	FY25
Equity And Liabilities				
(1) Equity	1,708	1,983	2,341	4,119
(A) Equity Share Capital	154	154	163	175
(B) Other Equity	1,474	1,829	2,178	3,944
(C) Non-Controlling Interest	80	-	-	-
(2) Non-current Liabilities				
(A) Financial Liabilities				
(i) Borrowings	4	9	8	8
(ii) Lease Liabilities	14	14	24	55
(B) Provisions	-	1	10	13
Total Non-current Liabilities	18	24	42	76
(3) Current Liabilities				
(A) Financial Liabilities				
(i) Borrowings	600	538	39	399
(ii) Lease Liabilities	10	8	20	30
(iii) Trade Payables	463	332	505	747
(iv) Other Financial Liabilities	66	72	116	160
(B) Provisions	23	33	29	44
(C) Current Tax Liabilities (Net)	-	3	2	158
(D) Other Current Liabilities	99	136	167	44
Total Current Liabilities	1,261	1,122	878	1,582
Total Equity And Liabilities (1+2+3)	2,987	3,129	3,261	5,777

Consolidated Financial Performance

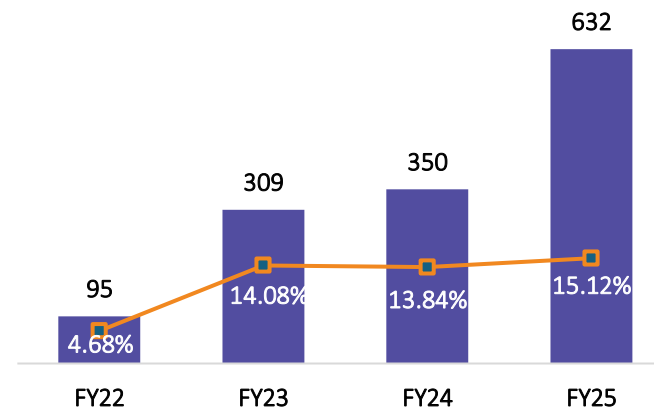
REVENUES (INR Mn)



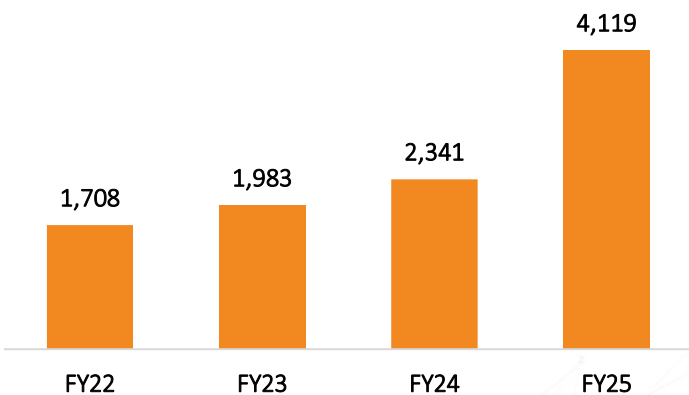
EBITDA (INR Mn) & EBITDA MARGINS (%)



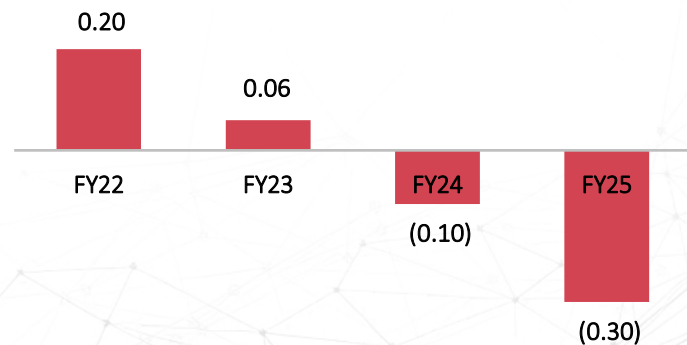
PAT (INR Mn) & PAT MARGINS (%)



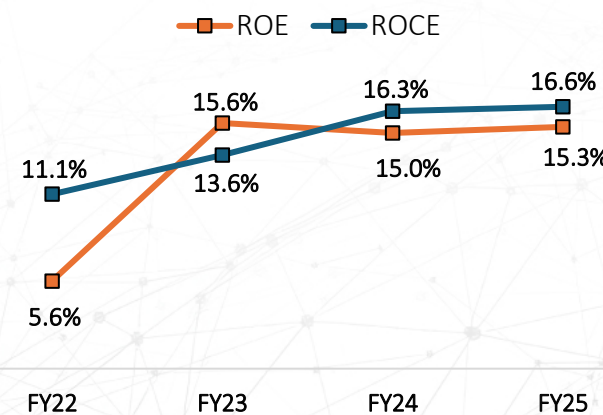
NETWORTH (INR Mn)



Net Debt to Equity

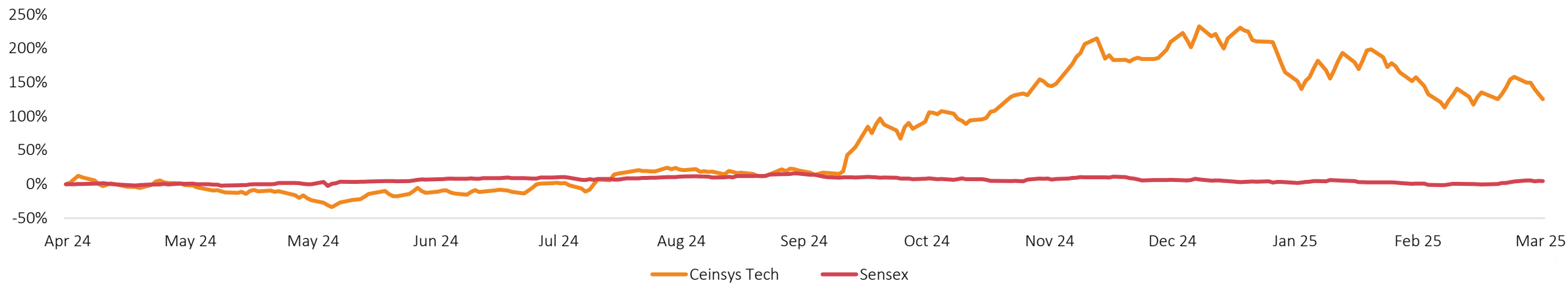


ROCE & ROE (%)



Capital Market Information

1 Year Stock Performance up to 31st March 2025

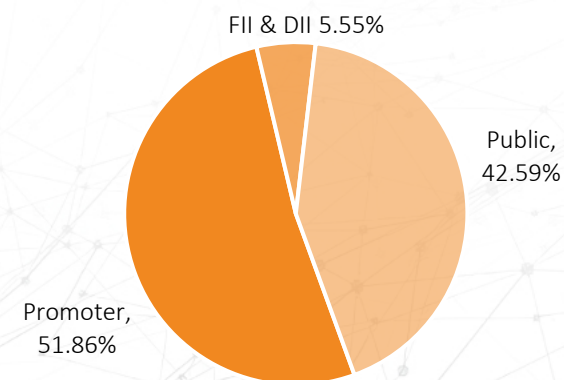


PRICE DATA (AS ON 31st March, 2025)

INR

Face Value	10.0
CMP	1,362.35
52 Week H/L	2,105.0/396.5
Market Cap (INR Mn)	23,760.95
Shares O/S (Mn)	17.4
Avg. Vol. ('000)	58.5
Number of Shareholders other than Promoter	23,771 Approx

Shareholding Pattern (As on 31st March, 2025)



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