

1 Share India Securities Ltd

Founded in 1994 and headquartered in Noida, Share India Securities Ltd is a technology-driven financial services firm offering solutions across equities, derivatives, commodities, wealth management, and advisory services. The company has evolved into a fintech-focused organization with strong capabilities in algorithmic trading. Its proprietary platforms, uTrade Algos and Algowire, provide AI and ML-driven trading strategies. The company operates a pan-India network of 223 branches and franchises across 17 states, serving retail, HNI, and institutional investors.

2 Business Segments (FY26)

- Broking, Trading and Merchant Banking (93%):** It operates a technology-led, multi-asset trading platform across equities, derivatives and commodities, supported by transparent pricing and a fully digital onboarding experience. Its integrated broking ecosystem combines advisory, margin funding, IPO participation and proprietary low-latency trading capabilities, ensuring efficient execution with strong risk management.
- NBFC (5%):** Through its NBFC arm, the company offers structured lending solutions including loan against securities (LAS), margin funding, personal, business and SME loans. The company serves 41,742 clients across 76 branches and AUM of INR 2,653 Mn as of 31st March 2026. The NBFC reported NII of INR 455 Mn in FY26 with 17.64% NIM (annualized), maintaining GNPA at 4.30%, NNPA at 2.66%, and delivering ROA of 3.70% (annualized).
- Insurance Broking (1%):** Insurance products are distributed to create a diversified fee-based revenue stream. The existing broking network is leveraged to cross-sell these financial products to the client base.
- Technology Services (1%):** The company has evolved into a technology-first, full-stack fintech platform, leveraging algorithmic, API-enabled and low-latency infrastructure to drive scalable, annuity-style revenues. Its vertically integrated algo-trading ecosystem spans research, strategy development, backtesting, deployment, analytics and ultra-low-latency execution through uTrade, Algowire and Silverleaf.

3 Key Strengths

- Over 30 Years of Management experience in industry
- Proprietary fintech platform powered by algorithmic and low-latency technology
- Pan-India presence combining digital and physical platforms with a strong relationship-led network
- Large and sticky client ecosystem, spanning institutions, HNIs and active traders
- Wide suite of financial products under single roof
- Diversified revenue mix beyond transaction-led broking
- Scalable operating model with superior capital efficiency

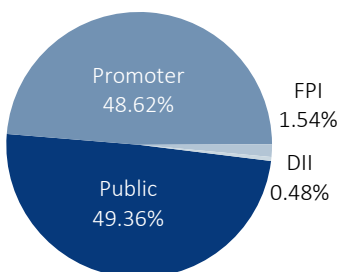
4 Key Growth Drivers

- Scale algorithmic trading adoption through uTrade by enabling open API based algo trading for retail investors.
- Enhance analytics-led trading outcomes.
- Expand PMS and strengthen wealth management presence.
- Establish flagship retail branches in high visibility locations to strengthen physical presence and client acquisition
- Scale the MTF book to deepen client engagement.
- Leverage International presence and GIFT City IFSC for cross-border growth.
- Diversify across merchant banking, secured NBFC lending and insurance broking.

Key Financials	FY23	FY24	FY25	FY26
Revenue from Operations (INR Mn)	10,882	14,828	14,486	14,703
Sales Growth (Y-O-Y)	26.30%	36.26%	(2.31)%	1.5%
EBITDA (INR Mn)	4,927	6,569	5,170	5,704
EBITDA Margins (%)	45.28%	44.30%	35.69%	38.79%
Net Profit (INR Mn)	3,307	4,258	3,281	3,244
Net Profit Margins (%)	30.39%	28.72%	22.65%	22.06%
Diluted EPS (INR)	17.85	21.83	14.90	14.76
Diluted EPS Growth (Y-O-Y)	63.76%	22.30%	(31.75)%	(0.9)%

Key Financial Ratios	FY26
Debt to Equity	0.25x
Interest Service Coverage Ratio	4.36x
Return on Equity	13%
Current Ratio	2.36

Shareholding Pattern



Capital Structure

Share Price as on 31st March, 2026	116.65
Number of Shares o/s (Mn)	218.83
Market Capitalisation (INR Mn)	25,526
Add: Debt (INR Mn)	6,711
Less: Cash & Equivalents (INR Mn)	5,228
Enterprise Value (INR Mn)	27,009
Networth (INR Mn)	26,350

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