

1 Centum Electronics Ltd

Centum Electronics Limited is an end-to-end electronics system design and manufacturing company with over three decades of experience in delivering complex electronics solutions. The company operates across high-growth sectors including defence, aerospace and space, industrial and energy applications, providing services spanning Electronic Manufacturing Services (EMS) and Build-to-Specification solutions. With a strong global customer base and advanced engineering capabilities, Centum serves customers across Europe, North America and India

2 Business Segments (FY26)

- **Electronics Manufacturing Services (EMS) (72%):** Focuses on manufacturing high-reliability, high-complexity electronic products ranging from printed circuit board assemblies to complex box builds, line replaceable units (LRUs), and full system integration across industrial, electric mobility, healthcare, and defence applications.
- **Build-to-Spec (BTS) (28%):** Delivers complete product solutions from design to mass production for mission-critical applications in defence, space, and railway sectors, including satellite subsystems, radar electronics, missile guidance systems, and passenger information systems.

3 Key Strengths

- Diversified portfolio across high-growth sectors including Aerospace & Defense, Transportation, Industrial & Energy, and Healthcare.
- Integrated capabilities across Electronics Manufacturing Services (EMS) and Build-to-Specification (BTS) enabling end-to-end electronic solutions.
- Deep expertise in high-entry-barrier sectors such as aerospace, defense, and space with strong certifications and technology capabilities.
- Long-standing relationships with marquee global OEM customers, with average relationships spanning 10–15 years.
- Innovation-led platform supported by multiple design centers, advanced manufacturing infrastructure, and strong R&D capabilities.

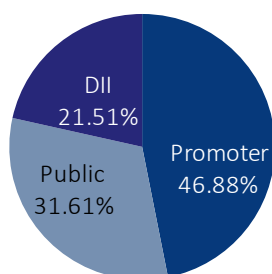
4 Key Growth Drivers

- Rising defence capital expenditure in India and Europe, along with indigenisation initiatives, is driving increased demand for mission-critical and high-reliability electronics.
- Scaling up of Build-to-Spec (BTS) programs is increasing the share of complex, value-added offerings, supporting margin expansion and improving order book visibility.
- Expanding engagement with European aerospace and defence primes is strengthening export traction and diversifying the international revenue mix.
- Strong in-house semiconductor and microelectronics capabilities, including hybrid microcircuits and RF modules, position the company to benefit from supply-chain localization and the strategic semiconductor push in defence and space.
- Increasing opportunities across electronics manufacturing driven by Make in India, EV/battery systems, smart energy, industrial automation, and medical electronics applications.

Key Financials	FY23	FY24	FY25	FY26
Total Sales	9,230	10,908	7,403	9,527
Sales Growth (Y-O-Y)	18.30%	18.20%	(32.14)%	28.70%
EBITDA	762	859	990	1,354
EBITDA Margins (%)	8.26%	7.87%	13.37%	14.22%
Net Profit	67	(28)	(19)	(518)
Net Profit Margins (%)	(0.73)%	(0.26)%	(0.26)%	(5.43)%
Diluted EPS From Continuing Operations (In Rs)	7.55	1.36	38.49	68.19
Diluted EPS Growth (Y-O-Y)	NA	NA	NA	77.2%

Key Financial Ratios	FY26
Net Debt to Equity	0.01x
Fixed Asset Turnover	6.8x
Interest Coverage Ratio	6.9x
Return on Equity	31.0%
Return on Capital Employed	29.5%
Debtor Days	115
Inventory Days	179
Working Capital Days	104

Shareholding Pattern



Capital Structure

Share Price as on 31st Mar, 2026	2,765.15
Number of Shares o/s (Mn)	14.74
Market Capitalisation (INR Mn)	40747.7
Add: Debt (INR Mn)	1,219.9
Less: Cash & Equivalents (INR Mn)	1,201.1
Enterprise Value (INR Mn)	40,766.5
Networth (INR Mn)	3,432.1

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