

## 1 Systango Technologies Ltd

Systango Technologies Limited, founded in 2007, is a digital engineering services company specializing in scalable, AI-powered, and cloud-native solutions. Headquartered in Indore, India, with offices in UK and USA, the company serves clients across North America, Europe, and Asia-Pacific. It provides end-to-end digital engineering services spanning Web2/Web3, AI/ML, data engineering, cloud computing, blockchain, and application development. In 2025, it launched GenAI Studio to accelerate enterprise adoption of generative AI solutions. Supported by an experienced leadership team, the company focuses on innovation-led growth while delivering outcome-oriented global solutions to startups and enterprises across industries.

## 2 Business Segments (H1-FY26)

- **GenAI, Cloud & Data Engineering (45%):** This is the largest and fastest-growing segment that automate processes, enhance decision-making, and unlock new revenue opportunities for enterprises. Its offerings include AI discovery workshops, custom AI agents, LLM integrations, algorithmic models, and intelligent document processing, helping organizations translate AI capabilities into measurable business outcomes.
- **App Development (38%):** The company develops high-performance web and mobile applications, including responsive apps, progressive web apps (PWAs), and native/hybrid mobile solutions. It focuses on intuitive design and scalable architecture to enhance user experience and digital performance for enterprises.
- **Blockchain & Web3 (17%):** It provides end-to-end solutions for secure and scalable decentralized platforms, with capabilities across DeFi ecosystems, asset tokenisation, NFT marketplaces, and Layer-2 integrations. These solutions enable enterprises to create digital assets, streamline transactions, and enhance transparency across digital ecosystems.

## 3 Key Strengths

- Strong Generative AI capabilities, backed by recognition among the Top 20 globally recognized Google-vetted Generative AI specialists, AWS Premium Partner and Adobe Bronze Partner.
- Focused AI innovation strategy, highlighted by the launch of a dedicated GenAI Studio in 2025 to accelerate enterprise AI adoption.
- Multiple channel revenue streams spanning staff augmentation, project-based billing, managed services, solution licensing, and Blockchain-as-a-Service (BaaS)
- Nearly two decades of experience in building scalable, AI-powered, and cloud-native solutions.
- Focus on cutting-edge technologies including GenAI/ML, Blockchain/Web3, Data Engineering, and Cloud computing through end-to-end digital engineering services.
- Established footprint in high-margin markets like the UK, US, & Europe.

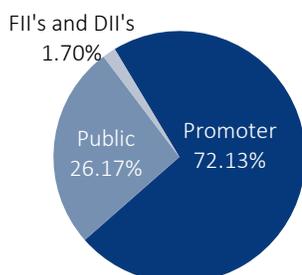
## 4 Key Growth Drivers

- Strong focus on AI & innovation, with early adoption of Generative AI and seamless AI integration across client operations.
- Expanding global presence with an established footprint across the UK, US, and Europe, supported by dedicated leadership for EMEA growth.
- Strategic technology partnerships with global leaders including AWS, Adobe, and Google, strengthening cloud and AI capabilities.
- Proven delivery model with end-to-end software lifecycle coverage and pre-built accelerators enabling faster project execution.
- Strong client relationships and retention, supported by proactive engagement and high employee retention levels.
- Skilled talent base and industry credibility, backed by certified engineers, AI specialists, blockchain experts, and DevOps professionals.

Key Financials	FY23	FY24	FY25	H1-FY26
Revenue from Operations (INR Mn)	523	566	671	455
Sales Growth (Y-O-Y)	59.94%	8.22%	18.55%	57.99%
EBITDA (INR Mn)	158	175	230	192
EBITDA Margins (%)	30.21%	30.92%	34.28%	42.20%
Net Profit (INR Mn)	140	169	237	183
Net Profit Margins (%)	26.77%	29.86%	35.32%	40.22%
Diluted EPS (INR)	12.76	11.53	16.18	12.48
Diluted EPS Growth (Y-O-Y)	NA	(9.64)%	40.33%	88.80%

Key Financial Ratios	FY25
Net Debt to Equity	(0.20)x
Asset Turnover	0.68x
Return on Equity	23%
Return on Capital Employed	29%
Debtor Days	71

### Shareholding Pattern



### Capital Structure

Share Price as on 31st Dec, 2025	305.20
Number of Shares o/s (Mn)	14.67
Market Capitalisation (INR Mn)	4,477
Add: Debt (INR Mn)	-
Less: Cash & Equivalents (INR Mn)	371
Enterprise Value (INR Mn)	4,106
Networth (INR Mn)	1,209

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