



8th February, 2026

Listing Department BSE Limited 25 th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai- 400001	Listing Department The National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400051
Scrip Code: 500280	Symbol: CENTENKA

Dear Sirs,

Sub: Earnings Conference Call Presentation of Century Enka Limited ('the Company')

Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

As informed vide our communication dated 27th January 2026, regarding Earnings Conference Call to be held on Monday, 9th February 2026 at 11:00 A.M. (IST) to discuss Q3/9M-FY26 Earnings, please find enclosed herewith the Earnings Presentation Q3/9M-FY26 of the Company.

This is for the information of the investors and for your records.

Thanking you,

Yours faithfully,
For **Century Enka Limited**

RAHUL DUBEY Digitally signed by RAHUL DUBEY
Date: 2026.02.08 00:39:15 +05'30'

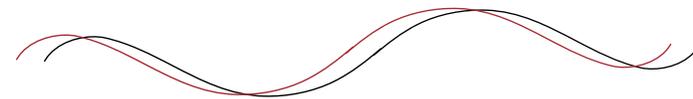
(Rahul Dubey)
VP Legal & Company Secretary
Membership No.8145

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Century Enka Limited

Earnings Presentation – Q3/9M-FY26



Company Overview

- Century Enka Limited was established in 1965 by Late Shri B. K. Birla in collaboration with AKZO Nobel of Netherlands.
- The company has grown to become one of the largest producers of Nylon Filament Yarn (NFY) and Nylon Tyre Cord Fabric (NTCF) in India.
- It also produces a wide range of High-Quality Nylon Yarns used for varied applications including fish-twines, conveyor belts, sports and active wear, sarees, intimate and foundation wear, etc.
- The company makes customised Nylon tyre cord fabric for reinforcement of tyres which are used in motorcycles, scooters, light commercial vehicles (LCVs), medium & heavy commercial vehicles (MHCVs) farm and off the road (OTR) vehicles.
- The company has forayed into Polyester Tyre Cord Fabric (PTCF) used as reinforcement for tyres of passenger vehicles.
- The Company's two state-of-the-art manufacturing facilities are located in Pune, Maharashtra and Bharuch, Gujarat, with a capacity of ~92,000 MTPA.
- The company's brand 'Enkalon' stands a testimony to the high quality of material which gives a soft, lustrous and elegant feel to the finished fabric.

2

Plants

5

Locations

39

Dealers

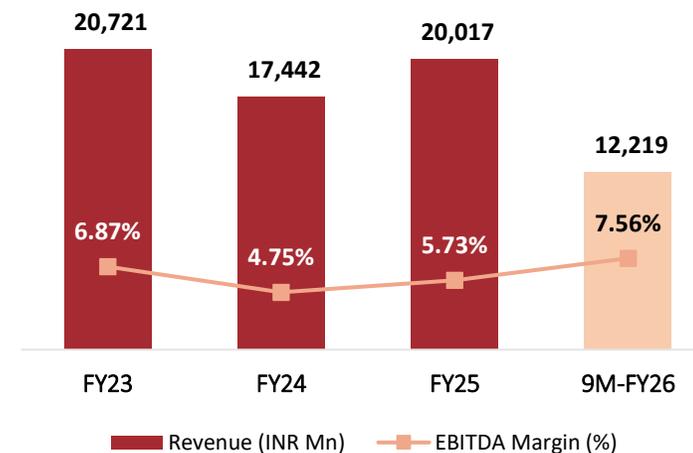
23%

NFY Domestic Market Share

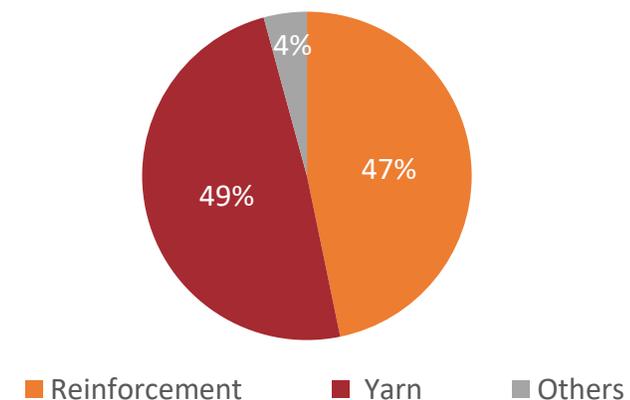
25%

NTCF Domestic Market Share

Operational Revenue (INR Mn) & EBITDA Margins (%)



9M-FY26 Product-wise Sales (%)





Q3/9M-FY26 FINANCIAL OVERVIEW

Q3/9M-FY26 Financial Highlights

Q3-FY26 Financial Performance

INR 4,117 Mn	INR 409 Mn	9.93%	INR 237 Mn	5.76%	INR 10.86
Revenue from Operations	EBITDA*	EBITDA Margin*	Net Profit	PAT Margin	Basic/Diluted EPS (On FV of INR 10)

9M-FY26 Financial Performance

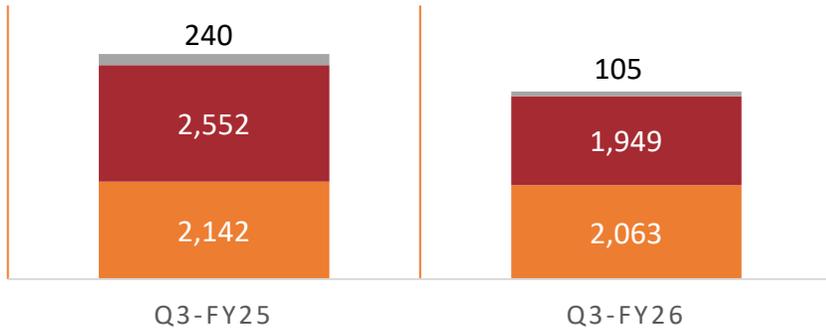
INR 12,219 Mn	INR 924 Mn	7.56%	INR 614 Mn	5.02%	INR 28.12
Revenue from Operations	EBITDA*	EBITDA Margin*	Net Profit	PAT Margin	Basic/Diluted EPS (On FV of INR 10)

* Figures are stated before exceptional item

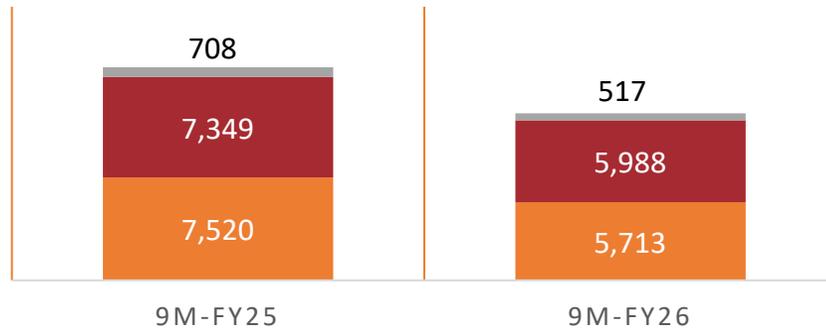
Business Performance

Product wise Revenue (INR Mn)

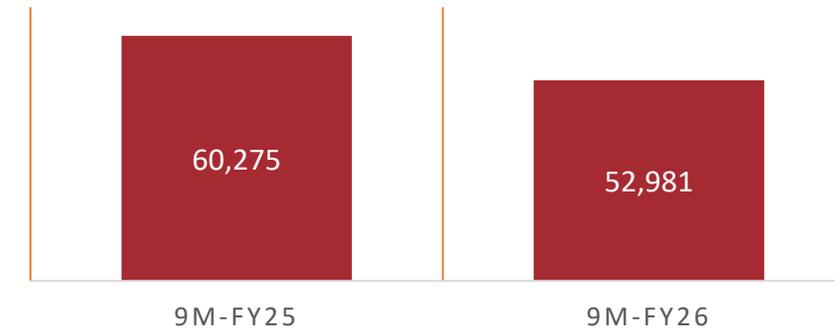
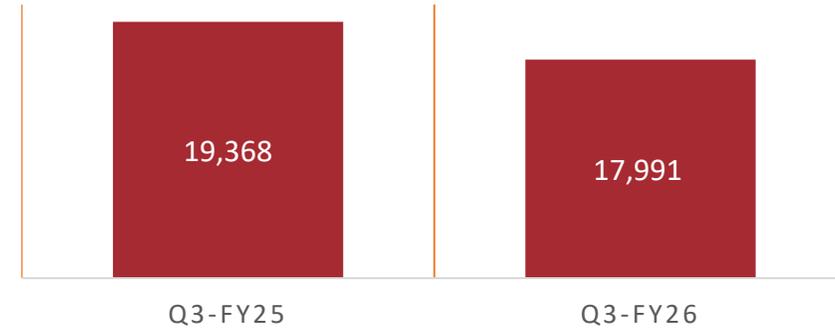
Reinforcement Yarn Others



Reinforcement Yarn Others



Volume Performance (MT)



Q3/9M-FY26 Operational Highlights

Tyre Cord Fabric (Reinforcement)

- Volumes improved post GST cuts on Tyres and Automobiles
- We remain optimistic about improved demand in Q4 post GST cuts
- Margins remain under pressure due to cheap imports from China and FTA countries impacting capacity utilization
- Recent developments in tariffs situation with USA and trade deal with EU augurs well for future demand of Tyres and Yarns
- PTCF approval process is progressing well with regular commercial sales expected from FY27

Filament Yarn

- Post festival season, Fabric / Yarn demand was subdued in Q3, expected to improve in Q4 for Marriage/Summer season
- New Mother Yarn and VAPs helped in sustaining margins
- Imports from China continued at very low prices impacting margins on commodity products
- Industry is pursuing ADD to counter low price dumping from China

Raw Materials, Power & Fuel Costs & Exceptional Items

- Caprolactam prices increased after continuous fall since Sept 24 on back on industry wide production cuts in China
- Renewable energy at the Bharuch plant helped in controlling power costs; additional renewable power expected to commission in FY27 leading to lower power costs
- Continuous focus on efficiency improvement helped in improving margins
- Company reported impact of New Labour Codes at INR 3.7 crores as exceptional item during the quarter

Quarterly Consolidated Financial Performance

PARTICULARS (INR Mn)	Q3-FY26	Q3-FY25	Y-o-Y	Q2-FY26	Q-o-Q
Revenue from Operations	4,117	4,934	(16.6)%	4,087	0.7%
Total Expenses	3,708	4,662	(20.5)%	3,771	(1.7)%
EBITDA	409	272	50.4%	316	29.4%
EBITDA Margins (%)	9.93%	5.51%	442 Bps	7.73%	220 Bps
Other Income	89	74	20.3%	83	7.2%
Depreciation	136	144	(5.6)%	135	0.7%
Finance Cost	8	12	(33.3)%	8	0.0%
Profit Before Exceptional Item & Tax	354	190	86.3%	256	38.3%
Exceptional Item*	(37)	-	NA	-	NA
Share in profit / loss of associate	(1)	(4)	(75.0)%	(2)	(50.0)%
PBT	316	186	69.9%	254	24.4%
Tax	79	46	71.7%	31	NA
PAT	237	140	69.3%	223	6.3%
PAT Margins (%)	5.76%	2.84%	292 Bps	5.46%	30 Bps
Other Comprehensive Income	14	(13)	NA	4	NA
Total Comprehensive Income	251	127	97.6%	227	10.6%
Basic/Diluted EPS (INR)	10.86	6.40	69.7%	10.22	6.3%

*Exceptional item includes impact of new Labour Code

YTD Consolidated Financial Performance

PARTICULARS (INR Mn)	9M-FY26	9M-FY25	Y-o-Y
Revenue from Operations	12,219	15,577	(21.6)%
Total Expenses	11,295	14,516	(22.2)%
EBITDA	924	1,061	(12.9)%
EBITDA Margins (%)	7.56%	6.81%	75 Bps
Other Income	308	221	39.4%
Depreciation	408	414	(1.4)%
Finance Cost	23	36	(36.1)%
Profit Before Exceptional Item & Tax	801	832	(3.7)%
Exceptional Item*	(37)	-	NA
Share in profit / loss of associate	(3)	(5)	(40.0)%
PBT	761	827	(8.0)%
Tax	147	230	(36.1)%
PAT	614	597	2.8%
PAT Margins (%)	5.02%	3.83%	119 Bps
Other Comprehensive Income	40	79	(49.4)%
Total Comprehensive Income	654	676	(3.3)%
Basic/Diluted EPS (INR)	28.12	27.33	2.9%

*Exceptional item includes impact of new Labour Code



Historical Financial Overview

Consolidated Income Statement

PARTICULARS (INR Mn)	FY23	FY24	FY25	9M-FY26
Operational Revenue	20,721	17,442	20,017	12,219
Total Expenses	19,297	16,614	18,870	11,295
EBITDA	1,424	828	1,147	924
EBITDA Margins (%)	6.87%	4.75%	5.73%	7.56%
Other Income	190	335	373	308
Depreciation	412	503	550	408
Finance Cost	24	54	45	23
Profit Before Exceptional Item & Tax	1,178	606	925	801
Exceptional Item*	-	-	-	(37)
Share in profit / loss of associate	(1)	(31)	(6)	(3)
PBT	1,177	575	919	761
Tax	274	147	254	147
PAT	903	428	665	614
PAT Margins (%)	4.36%	2.45%	3.32%	5.02%
Other Comprehensive Income	26	217	85	40
Total Comprehensive Income	929	645	750	654
Basic/Diluted EPS (INR)	41.34	19.56	30.42	28.12

*Exceptional item includes impact of new Labour Code

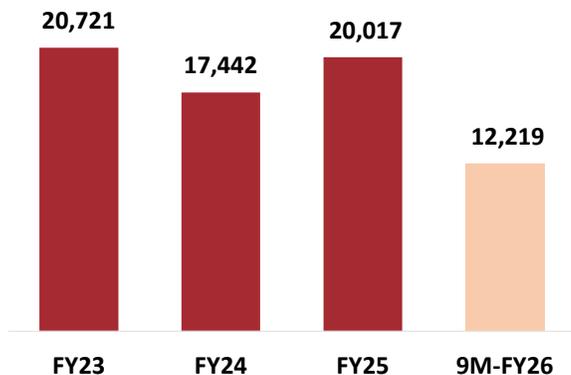
Consolidated Balance Sheet

PARTICULARS (INR Mn)	FY24	FY25	H1-FY26
ASSETS			
Non-current Assets	8,897	8,839	8,884
(A) Property, Plant & Equipment	7,994	7,818	7,653
(B) Capital Work In Progress	37	132	134
(C) Right Of Use Assets	66	64	60
(D) Intangible Assets	3	2	2
(E) Financial Assets			
(i) Investments	676	711	927
(ii) Others	23	21	21
(F) Other Non Current Assets	98	91	86
Assets Held for Sale	-	9	1
Current Assets	7,946	8,969	8,606
Inventories	2,692	3,152	2,659
Financial Assets			
(a) Investments	2,740	3,379	3,530
(b) Trade Receivable	1,970	1,751	1,548
(c) Cash And Cash Equivalent	9	10	65
(d) Other Bank Balances	33	37	42
(e) Others	66	136	351
Current Tax Assets Net	14	35	34
Other Current Assets	422	469	377
GRAND TOTAL – ASSETS	16,843	17,817	17,491

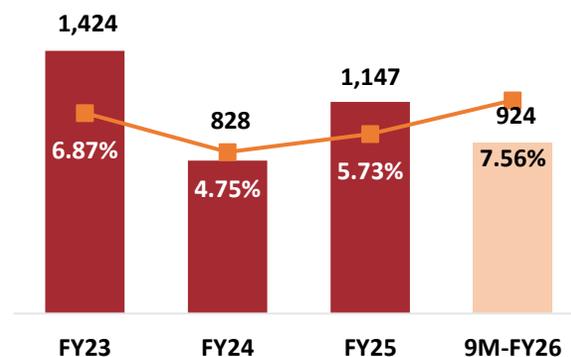
PARTICULARS (INR Mn)	FY24	FY25	H1-FY26
EQUITY & LIABILITIES			
Equity	13,644	14,176	14,359
(A) Share Capital	219	219	219
(B) Other Equity	13,425	13,957	14,140
Non-current Liabilities	1,459	1,433	1,493
Financial Liabilities:			
(a) Borrowings	338	199	199
(b) Lease Liabilities	29	23	19
(c) Others	26	22	22
Provisions	123	136	115
Deferred Tax Liabilities (Net)	818	920	914
Other Non Current Liabilities	125	133	224
Current Liabilities	1,740	2,208	1,639
Financial Liabilities:			
(a) Borrowings	149	140	139
(b) Trade Payables:			
Total OS to Micro and Small Ent	73	117	48
Total OS to creditors	1,213	1,620	1,192
(c) Lease Liabilities	6	7	7
(d) Others	113	124	102
Other Current Liabilities	146	155	99
Provisions	40	45	52
GRAND TOTAL - EQUITIES & LIABILITES	16,843	17,817	17,491

Financial Performance

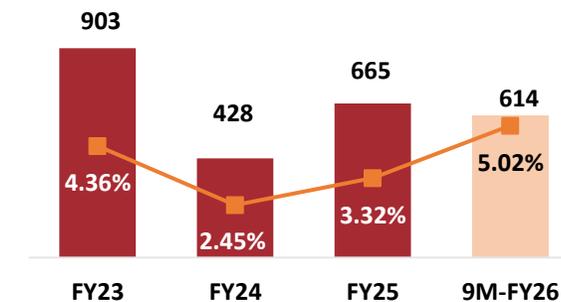
Operational Income (INR Mn)



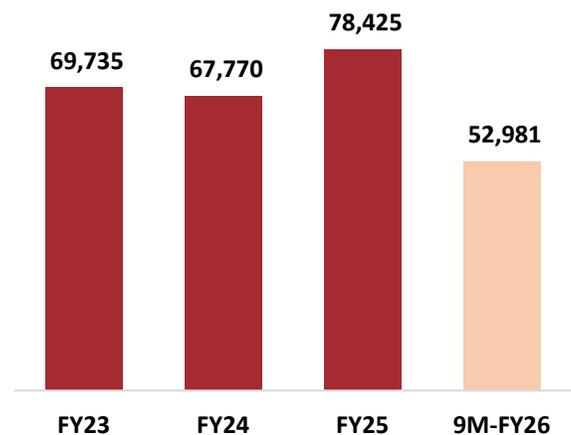
EBITDA (INR Mn)* & EBITDA Margins (%)*



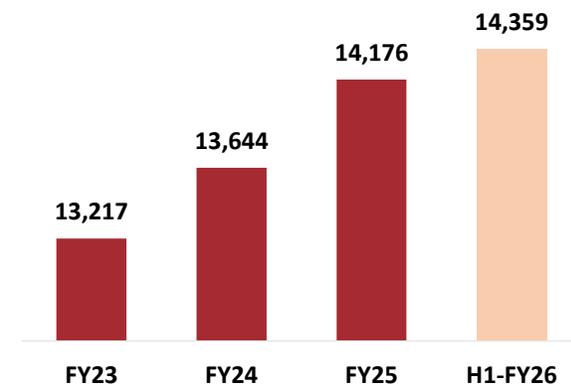
PAT (INR Mn) and PAT Margins (%)



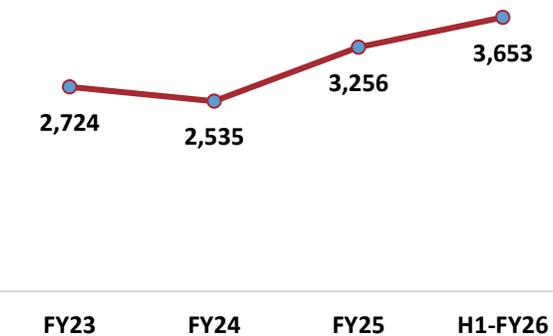
Sales Volume (MT)



Net Worth (INR Mn)



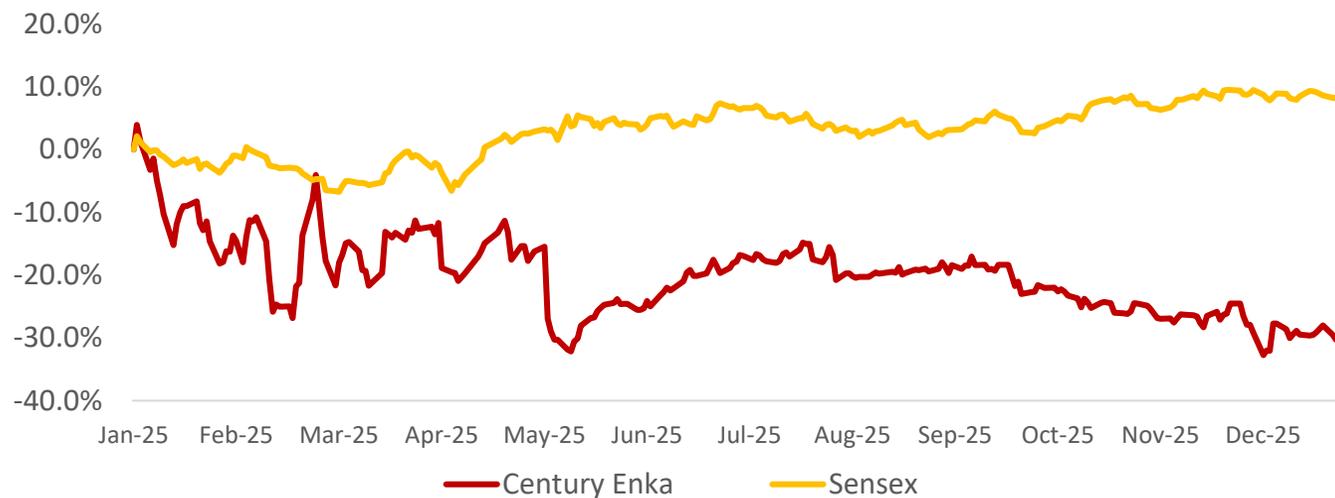
Net Surplus Cash on Balance Sheet (INR Mn)



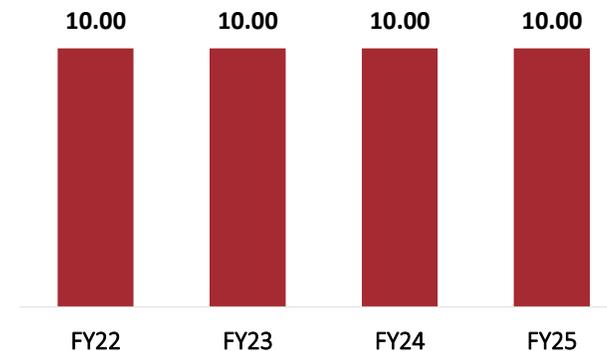
* Figures are stated before exceptional item

Capital Market Information

Share Price Performance

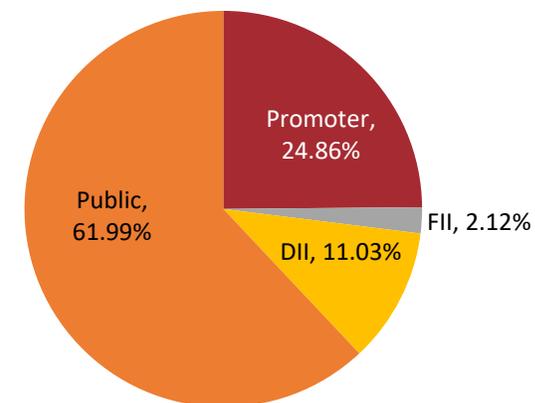


Dividend (INR/share)

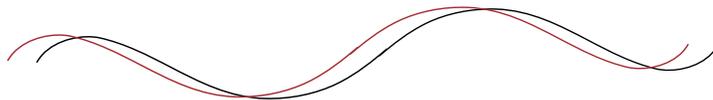


Price Data (As on 31 st December, 2025)	INR
Face Value	10.00
CMP	442.30
52 Week H/L	654.00/408.10
Market Cap (INR Mn)	9,664.52
No. of Share outstanding (Mn)	21.85
1 Year Avg. Trading Volume ('000)	32.51

Shareholding Pattern (As on 31st December, 2025)



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Thank You